
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the [REDACTED] and [REDACTED];
- (b) copies of the written consents referred to in the section headed “Statutory and General Information – D. Other information – 7. Consents of experts” in Appendix IV to this document;
- (c) copies of the material contracts referred to in the section headed “Statutory and general information – B. Further information about the business – 1. Summary of material contracts” in Appendix IV to this document; and
- (d) statement of particulars of the Selling Shareholder.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Loong & Yeung at Room 1603, 16/F, China Building, 29 Queen’s Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report and the report on the unaudited [REDACTED] financial information of our Group prepared by Deloitte Touche Tohmatsu, our reporting accountants, the texts of which are set out in Appendices I and II to this document;
- (c) the letter of advice dated the date of this document issued by Appleby, our Cayman Islands legal adviser, summarising certain aspects of the Companies Law referred to in Appendix III to this document;
- (d) the Singapore legal opinions dated the date of this document issued by LPP Law Corporation, our Singapore Legal Adviser;
- (e) the material contracts referred to the paragraph headed “B. Further information about the business – 1. Summary of material contracts” in Appendix IV to this document;
- (f) the written consents referred to in the section headed “Statutory and general information – D. Other information – 7. Consents of experts” in Appendix IV to this document;

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- (g) the service agreements referred to in the paragraph headed “C. Further information about Substantial Shareholders, Directors and Experts – 2. Particulars of service agreements” in Appendix IV to this document;
- (h) the Ipsos Report;
- (i) the Companies Law;
- (j) the valuation report dated the date of this document prepared by Ravia Global Appraisal Advisory Limited; and
- (k) the statement of particulars of the Selling Shareholder.