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DEJIN RESOURCES GROUP COMPANY LIMITED

(In Liquidation)

德金資源集團有限公司

(清盤中)

(Incorporated in Bermuda with limited liability)

(Stock Code: 1163)

CANCELLATION OF LISTING

Reference is made to (i) the announcement of Dejin Resources Group Company Limited (In Liquidation) (the “**Company**”) dated 29 May 2017 in relation to, inter alia, signing of exclusivity agreement, restructuring agreement and subscription agreement; (ii) the announcement of the Company dated 25 July 2017 in relation to, inter alia, the decision of the Listing Committee and the submission of a review request of the Company to the Secretary of the Listing (Review) Committee on 25 July 2017; and (iii) the announcement of the Company dated 28 July 2017 in relation to, inter alia, the review hearing (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

CANCELLATION OF LISTING

On 16 October 2017, after discussion with the Investor, the Company decided to withdraw the appeal application against the decision of the Listing Committee to the Listing (Review) Committee. On 17 October 2017, the Company withdrew its review application in writing.

On 18 October 2017, the Stock Exchange issued a letter to the Company informing that the listing of the shares of the Company will be cancelled with effect from 9:00 a.m. on 27 October 2017 under the Listing Rules.

Trading in the shares of the Company currently listed on the Stock Exchange (the “**Shares**”) has been suspended since 16 May 2014. Before expiry of the third listing stage on 13 June 2017, the Company submitted a resumption proposal to the Stock Exchange. On 13 July 2017, the Listing Committee considered the resumption proposal not viable and therefore decided to cancel the listing of the Shares on the Stock Exchange.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 26 October 2017, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock

Exchange. The Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have queries about the implications of the cancellation of listing are advised to obtain appropriate professional advice.

For and on behalf of
Dejin Resources Group Company Limited
(In Liquidation)
Kennic Lai Hang LUI
YUEN Tsz Chun, Frank
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 24th October 2017

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Yang Zhihua, Mr. Ouyang Jun, Mr. Cui Zhigang, Mr. Lou Qingyu, Mr. Yang Bo, Mr. Zhao Jinliang and Ms. Cui Xiuzhen; and four independent non-executive Directors, namely Mr. Li Ranzhou, Mr. Ma Ning, Mr. Liu Fei and Mr. Zeng Nai Li.