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**China Jinmao Holdings Group Limited**  
**中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

**ANNOUNCEMENT**

This announcement is made by China Jinmao Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company was informed on 24 October 2017 that Mr. Jiang Nan, an executive director and the chief financial officer of the Company, was invited to visit the Independent Commission Against Corruption (“**ICAC**”) in relation to an investigation, following the execution of a search warrant by the ICAC in the Company’s principal office in Hong Kong, regarding an alleged contravention of Section 9 of the Prevention of Bribery Ordinance (Cap. 201). The Company was required to provide certain documents and records to assist the ICAC in its investigation. The Company is cooperating with ICAC in providing such documents and records. As far as the Company is aware, none of the Company or any of its subsidiaries is a subject of the investigation.

The Board wishes to clarify that the above investigation has not had and is not expected to have any adverse effect to the business, operations and financial status of the Group in the ordinary course. The Company will monitor developments closely and take legal advice as to the appropriate steps it should take going forward if and when more information becomes available, and make further announcements as and when appropriate in accordance with the relevant laws, regulations and requirements under the Listing Rules.

By order of the Board  
**China Jinmao Holdings Group Limited**  
**NING Gaoning**  
*Chairman*

Hong Kong, 24 October 2017

*As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.*