



香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

ANNOUNCEMENT

In relation to the matter of
Dejin Resources Group Company Limited (In Liquidation)
(Incorporated in Bermuda with limited liability)
(Stock Code: 1163)

Cancellation of listing

The Stock Exchange of Hong Kong Limited (the “**Exchange**”) announces that with effect from 9:00 am on 27 October 2017, the listing of the shares of Dejin Resources Group Company Limited (In Liquidation) (the “**Company**”) will be cancelled.

The Exchange announces that the listing of the Company’s shares will be cancelled with effect from 9:00 am on 27 October 2017 under the Listing Rules.

Trading in the Company’s shares has been suspended since 16 May 2014. Before expiry of the third delisting stage on 13 June 2017, the Company submitted a resumption proposal to the Exchange. On 13 July 2017, the Listing Committee considered the resumption proposal not viable and therefore decided to cancel the listing of the Company’s shares on the Exchange.

On 25 July 2017, the Company sought a review by the Listing (Review) Committee on the delisting decision.

On 17 October 2017, the Company withdrew its review application. Accordingly, the Exchange will proceed to cancel the Company’s listing with effect from 9:00 am on 27 October 2017.

The Exchange has requested the Company to publish an announcement on the cancellation of its listing.

The Exchange advises the Company’s shareholders who have queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 26 October 2017