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Chuang's Consortium International Limited

(莊士機構國際有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 367)

**ESTIMATED INTERIM RESULTS FOR THE SIX MONTHS
ENDED 30 SEPTEMBER 2017**

This announcement is made by the Company pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group expects to record an increase in profit attributable to equity holders of the Company for the six months ended 30 September 2017 as compared to that of the last corresponding period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chuang's Consortium International Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of the Company wishes to inform shareholders of the Company and potential investors that the Group expects to record a profit attributable to equity holders of the Company ranging from approximately HK\$460 million to HK\$510 million for the six months ended 30 September 2017 as compared to a profit of approximately HK\$403 million for the last corresponding period. Based on an analysis of the unaudited financial information currently available, the Group's revenues and gross profit on sales of properties decreased during the period as a result of slowdown in flow of property development projects available for sales as set out in the 2017 annual report of the Company. Despite the above, the Group expects to record an increase in profit for the six months ended 30 September 2017 which is principally attributable to the increase in fair value gain on transfer of properties from properties for sale to investment properties recorded in "other income and net gain", details of which were set out in the announcement of the Company dated 6 July 2017.

The Company is in the process of preparing the interim results of the Group for the six months ended 30 September 2017. The information contained in this announcement is only based on the preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017 currently available which have not been finalized as at the date of this announcement and have not been reviewed by the Company's auditor. Further details of the financial information of the Group will be disclosed in the interim results announcement and the interim report of the Company to be published in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Chuang's Consortium International Limited
Albert Chuang Ka Pun
Vice Chairman

Hong Kong, 27 October 2017

As at the date of this announcement, Mr. Alan Chuang Shaw Swee, Mr. Albert Chuang Ka Pun, Mr. Chong Ka Fung, Mr. Richard Hung Ting Ho, Mrs. Candy Kotewall Chuang Ka Wai, Mr. Wong Chung Wai and Mr. Chan Chun Man are the Executive Directors of the Company, and Mr. Abraham Shek Lai Him, Mr. Fong Shing Kwong, Mr. Yau Chi Ming, Mr. David Chu Yu Lin and Mr. Tony Tse Wai Chuen are the Independent Non-Executive Directors of the Company.