

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017					
To: Hong Kong Exchanges and Clearing	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) 01/11/2017					
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 462 Descrip	otion:	ORDINARY	SHARES		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00		
Increase/(decrease)					
Balance at close of the month	8,000,000,000	0.10	800,000,000.00		
(2) Stock code : N/A Descrip	otion:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			For	Main Board and GEM
Stock code :	N/A Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
3. Other Classes of Shar	res			
Stock code:	N/A Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
Total authorised share cacurrency):	apital at the end o	of the month (State	HKD 8	300,000,000.00
II. Movements in Issued	l Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,708,782,228	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the				

2,708,782,228

month

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month				as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
NT/A						
N/A						
		-	Total A. (Ord	inary shares)	N/A	
			·	rence shares)	N/A	
			•	(Other class)		
Total funds raised du	ring the month	from exercise		(= :::•: •::::::::::::::::::::::::::::::		
options (State currence		Hom exercise	OI .	Nil		
T	J/					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A	HKD	112,874,430.50	0	112,874,430.50	0	45,149,772
	<u></u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary Shar HKD2.50	es				
(dd/mm/yyyy)) 2. Convertible Bond B	(/ /) HKD	463,344,000	0	463,344,000	0	231,672,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	Ordinary Shar HKD2.00	es				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Λ	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue			TOT WIGHT	5041	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State	Class of shares issuable (Note 1) Issue and allotment				
3.	Scrip dividend	At price . currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	<u>Ordinar</u> (/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)			N/A	<u>-</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)	Ordinar shares			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)	IV/A	

		For M		and GEM lis	
	Type of Issue			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
		(Preferer	ary shares) nce shares) Other class)	N/A	<u> </u>
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1		
Te	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to F):	(2	N/A N/A	
	otal increase / (decrease) in other classes of shares du	,) E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GEM	listed	iccupr
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Remarks (if any):
Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.