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China Yongda Automobiles Services Holdings Limited
(中國永達汽車服務控股有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03669)

DELISTING OF CONVERTIBLE BONDS
(Stock Code: 5770)

Reference is made to the announcement of China Yongda Automobiles Services Holdings Limited (the “**Company**”) dated October 4, 2017 (the “**Announcement**”) in relation to the decision of the Company to exercise its option to redeem the entire outstanding amount of the Convertible Bonds due in 2019 (the “**Convertible Bonds**”). Capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise indicated.

The Company wishes to announce that all outstanding Convertible Bonds have been converted in full, and accordingly, there is no outstanding Convertible Bond in issue. The Company has applied to the Stock Exchange for the withdrawal of the listing of the Convertible Bonds. Such withdrawal of listing is expected to be effective upon the close of business on or around November 8, 2017.

By Order of the Board
China Yongda Automobiles Services Holdings Limited
Chairman
Cheung Tak On

PRC, November 1, 2017

As at the date of this announcement, the Board comprises (i) five executive directors, namely Mr. Cheung Tak On, Mr. Cai Yingjie, Mr. Wang Zhigao, Mr. Xu Yue and Ms. Chen Yi; (ii) one non-executive director, namely Mr. Wang Liquan; and (iii) three independent non-executive directors, namely Mr. Lyu Wei, Mr. Chen Xianglin and Ms. Zhu Anna Dezhen.