

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2017				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	China Molybdenum Co., Ltd.				
Date Submitted	01/11/2017				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	03993	Description:	H Sha	ares
		No. of ordinary shares	Par value (<i>Renminbi</i>)	Authorised share capital (Renminbi)
Balance at close of preceding month		3,933,468,000 H Shares	0.20	786,693,600.00
Increase/(decrease)	rease/(decrease) Nil			N/A
Balance at close of t	he month	3,933,468,000 H Shares	0.20	786,693,600.00
(2) Stock code:	603993 (Sh	anghai Stock Exchange)	Description:	A Shares
		No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)
Balance at close of preceding month		17,665,772,583 A Shares	0.20	3,533,154,516.60
Increase/(decrease)		Nil		N/A
Balance at close of t	he month	17,665,772,583 A Shares	0.20	3,533,154,516.60

2. Preference Shares

Stock code:	N/A	_ Description:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	_	N/A		N/A
Increase/(decrease)		_	N/A		N/A
Balance at close of	the month	_	N/A		N/A

3. Other Classes of Shares

Stock code:	N/A	Description	. <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eeding month	-	N/A		N/A
Increase/(decrease)		-	N/A		N/A
Balance at close of the	month	-	N/A		N/A

Total authorised share capital at the end of the month (*Renminbi*): 4,319,848,116.60

II. Movements in Issued Share Capital

	No. of ordinary shares (1) H Shares (2) A Shares		No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,933,468,000 H Shares	17,665,772,583 A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	3,933,468,000 H Shares	17,665,772,583 A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

1 \		L				
Particulars of share option		Movement du	ring the month	No. of new shares of issuer issued during the	No. of new shares of issuer which may be	
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
shares						
(Note 1)						
2. N/A						
2. N/A						
(Note 1) shares						
3. N/A						
(Note 1) shares						
(INDIE 1)			T-4-1 A (O		NIA	
				rdinary shares) ference shares)	N/A	
			(110	(Other class)	N/A	
Total funds raised during the m	onth from exer	rcise				
of options (State currency)			N/.	A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)				
2.1VA						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	<i>l</i>)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	1)				
4. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)		D (0 !!	27/1	
			Total	B. (Ordinary shares) (Preference shares)	N/A N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	<i>l</i>)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total (C. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

including Options (other than under share Option Schemes)	T	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	-	
	+	
shares (Note 1)		
2. <u>N/A</u>	1	
(/ /)	1	
shares (Note 1)	1	
3. N/A		
_ -	1	
	1	
	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movem	ents in l	ssued Shar	e C	Capital					
								No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Type of Issue								pursuant thereto	as at close of the month
1. Rights issue	At price:	State currency		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		1 1)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer	At price:	State currency		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		1 1)	N/A	N/A
3. Placing	At price:	State currency		Class of shares issuable (Note 1)	_				
				Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	,	1 1)	N/A	N/A
4. Bonus issue				Class of shares issuable (Note 1)	_				
				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)		_	
			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
6. Repurchase of			Class of shares repurchased (Note 1)	Ordinary	_	
shares.			Cancellation date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
7. Redemption of			Class of shares redeemed (Note 1)		_	
shares			Redemption date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
8. Consideration	At price:	State currency	Class of shares issuable (Note 1)		_	
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
9. Capital			Class of shares issuable (Note 1)		_	
reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	1	
10. Other (Please At price: State currency Class of shares issuable (Note 1)		
specify) Issue and allotment date: (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (//)	N/A	N/A
Total E. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	_
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II of Share Capital").)	above ("Move	ments in Issued

Remarks (if any):	
Submit	tted by: Li Chaochun
Title:	Chairman of the Board
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.