

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)): <u>31/10/2017</u>		
To: Hong Kong Exchanges and Clea	ring Limited		
	n Health Industry F	Holdings Lim	ited
Date Submitted 1 Novem	nber 2017		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00587</u> Descrip	otion:	HUA HAN	HEALTH
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month		,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ice No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	7,195,516,012					
Increase/ (decrease) during the month	0					
Balance at close of the month	7,195,516,012					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted at the AGM on 27/12/2012, exercise price of HK\$0.74 per share Ordinary shares 0 200,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

١	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>\frac{1}{2}</u>						
							_
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)				
	2.	,	,				
		_					
	(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable)	, , ,	,				
	(dd/mm/yyyy) 3.	(/ /					
	<u> 5.</u>						
	(/ /)	-		$\overline{}$			
	Stock code (if listed)						
	Class of shares						
	Outropulation and a						
	Subscription price EGM approval date			_ \			
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
	4.						
	(/ /)	-					
	Stock code (if listed)						
	Class of shares						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)			·	
			,				
			Total E	B. (Ordina	ary shares)		-
					ce shares)		-
1				(C	ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
1. Convertible Bonds	<u></u>					
·	<u> </u>					246 204 255
	— HKD	620,000,000.00	0	620,000,000.00	0	316,294,255 (See Remarks)
Stock code (if listed)	N/A	020,000,000.00		020,000,000.00		(See Remarks)
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.9602					
AGM approval date (if applicable) (dd/mm/yyyy)) 2	(See Remarks)) <u> </u>				
2	<u> </u>					
	<u></u>					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /) —					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	<u>—</u>					
-						
·	<u> </u>					
Stock code (if listed)	 -					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(_/ /)					
			otal C. (Ordin		0	<u> </u>
				nce shares)		_
			((Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
(/ /)		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Ot	her Movements ir	n Issued S	hare Capital					
	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares — issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	_ Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares —		_		
2.	Open offer	At price :	State currency	issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy)	/ /)		
		F0	canona,		/ /)		
				Class of shares — issuable (Note 1)		_		
3.	Placing	At price :	State currency		/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
						/		
				Class of shares — issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares ———issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other At State (Please specify) price : currency	Class of shares ————————————————————————————————————		
	Total E. (Ordinary shares) (Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Details please refer t	o the Company's announcement dated 28 December 2015.
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Submitted by:	Wong Ming Chun
Title:	Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.