

## Monthly Return of Equity Issuer on Movements in Securities

For the month	n ended
(dd/mm/yyyy)	:

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Welling Holding Limited
Date Submitted	01/11/2017

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the Companies Ordinance (Chapter 622) of the laws of Hong Kong.)

1. Ordinary Shares

1) Stock code : <u>382</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :					
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital			
	No. of ordinary shares	(State currency)	capital			

## 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
Balance at close of preceding month	2,864,112,822	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	2,864,112,822					

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III. Details of Movements in Issued Share Capital

Share Options (und	ier Snare Opt	ion Schemes (	n the issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durii	ng the month		thereto	thereto as at close of
approval date			ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u>( / / )</u>						
shares						
(Note 1)						
2.						
<u>( / / )</u>						
shares						
(Note 1)						
· · · ·						
2						
3.						
( / / )						
shares						
(Note 1)						
		Toto	I A. (Ordina	(v oboroo)	NB	
		TOLA				
			(Preferenc	,		
			(Ot	her class)	Nil	
Total funds raised o	luring the mor	hth from exerci	se			
of options (HK\$)	-		Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
2.	L. L					
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	, , , , , , , , , , , , , , , , , , ,	,				
				<u> </u>		
Stock code (if listed) Class of shares						
incurable (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		,				
( / / )						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
	( / /	)				
	X					
		Total B	6. (Ordina	ary shares) <u>Nil</u>		-
				ce shares) <u>Nil</u> her class) Nil		-
			U)	11161 01033) <u>1111</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	( / / )						
2.	_						
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )						
<u>3.</u>	-						
	-						
	_						
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	( / / )						
4.	_						
	_						
	_						
Stock code (if listed)							
Outle a substitue southers							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ry shares) Nil			
			(Preference	ce shares) <u>Nil</u>		-	
			(O	ther class) <u>Nil</u>		-	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
( / / ) 	-	
2	-	
	-	
3.		
· · · · · · · · · · · · · · · · · · ·		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	-
(Other class)	Nil	

	Type of Issue	In Issued Sna					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	( / /	)		
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	<u>Nil</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
							- • • •	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	Nil
				Class of shares				
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares	e of Cancellation date : ( / / (dd/mm/yyyy)	( / /	)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	<u>Nil</u>
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	<u>Nil</u>
				Class of shows				
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							Nil	Nil

	Type of Issue					No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	<u>Nil</u>
			Class of shares				
10	Other At price i	State	issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Total (Prefe	E. (Ordinary shares) <u>Nil</u> ference shares) <u>Nil</u> (Other class) <u>Nil</u>			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): $(1)$	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Cheung Wai Yu

Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.