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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

THE MINISTRY OF FINANCE OF THE PEOPLE'S REPUBLIC OF CHINA
(THE "MINISTRY OF FINANCE")
USD1,000,000,000 2.125% BONDS DUE 2022 (STOCK CODE: 6750) AND
USD1,000,000,000 2.625% BONDS DUE 2027 (STOCK CODE: 6751)
(TOGETHER, THE "BONDS")

Joint Lead Managers and Joint Bookrunners

Bank of China

Bank of Communications

**Agricultural Bank of
China**

**China Construction
Bank**

CICC

Citigroup

Deutsche Bank

HSBC

ICBC

**Standard Chartered
Bank**

Hong Kong, 2 November 2017

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Offering Circular dated 26 October 2017. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 3 November 2017.