

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017	
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer	Ding He Mining Holdings Limited	
Date Submitted	03/11/2017	
I. Movements in Authorised	Share Capital	
1. Ordinary Shares		
(1) Stock code : <u>705</u>	_Description : N/A	
	No. of ordinary (State shares currency)	capital
Balance at close of precedir	g month N/A	
Increase/(decrease)		
Balance at close of the mon	:h <u>N/A</u>	
(2) Stock code : N/A	Description :	
	No. of ordinary (State shares currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	
Increase/(decrease)		
Balance at close of the mon	:h	

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the en currency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,609,623,921			
Increase/ (decrease) during the month				
Balance at close of the month	6,609,623,921			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (04/02/2016) Ordinary shares Nil Nil Nil Nil Nil 242,423,441 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
<u>Z.</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
-						
( / / )		<del></del>				
Stock code (if listed) Class of shares						
icayabla (Nata 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			/O == -!!			
		Total E	o. (Oraina Preferen	ary shares) ce shares)		_
			(C	other class)		<del>-</del> -

Convertibles (i.e. Convertible	Currency o	Ai of c	mount at close of receding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	g	month	month	month		
1. N/A							
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /	)					
Ctools and a (if linted)	  						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
Stock code (if listed) Class of shares							
issuable <i>(Note 1)</i> Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)4.	( / /	)					
	<u> </u>						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	. То	otal C. (Ordina (Preferen	iry shares) ce shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		· -
2.		
shares (Note 1)		
3		
shares (Note 1)		· ·
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		•
(Other class)		•
(Outor stass)		•

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de				N1/A		
				Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
				EGM approval date: ( // (dd/mm/yyyy)	/ / )		
				Class of shares	N/A		
_	0	A4	State	issuable (Note 1)  Issue and allotment	/ / )		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: ( / (dd/mm/yyyy)	/ / )		
				Class of shares issuable (Note 1)	N/A		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
				EGM approval date: ( //	/ / )		
				Class of shares	N/A		
				issuable (Note 1)	/ / )		
4.	Bonus issue			date : (dd/mm/yyyy)			
				EGM approval date: ( // (dd/mm/yyyy)	/ / )		
							_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · · · · · · · · · · · ·	EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	8 <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	s <u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total F (C	Ardinary ab	0.00	\	
			Total E. (C	ordinary sh ference sh	ares	<u> </u>	_
			(110	(Other of			<del>-</del>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Yuen Ying Stella
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.