

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



禹洲地產股份有限公司

YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$250 MILLION 9.00% SENIOR NOTES DUE 2019

(Stock Code: 5853)

PROPOSED REDEMPTION IN FULL OF US\$250 MILLION 9.00% SENIOR NOTES DUE 2019

Reference is made to the announcements of Yuzhou Properties Company Limited (the “**Company**”) dated 1 December 2014 and 8 December 2014 (the “**Announcements**”) in relation to the issuance of 9.00% senior notes due 2019 (the “**Notes**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company announces that, pursuant to the terms of the Indenture, on 3 November 2017, the Company has informed the Trustee and holders of the Notes that all outstanding Notes will be redeemed on 8 December 2017 (the “**Redemption Date**”) at a redemption price equal to 104.5% of the principal amount of the outstanding Notes plus accrued and unpaid interest, if any, to the Redemption Date.

Upon redemption on the Redemption Date, all the redeemed Notes will be cancelled.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 3 November 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui, and independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.