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UKF (HOLDINGS) LIMITED

英裘(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Law of Hong Kong).

The Board of directors (the “**Board**”) of UKF (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the latest unaudited financial information, the Group is expected to record a net profit for the six months ended 30 September 2017 compared with a net loss for the previous year’s corresponding period.

The net profit for the six months ended 30 September 2017 was primarily contributed by (i) the revenue and gross profit as a result of the consolidation of the acquired securities brokerage business in January 2017; and (ii) exchange gain on the translation of foreign currency monetary asset.

As the Company is in the process of finalising the interim results of the Group, the information contained in this announcement is only based on the preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company’s auditor, and is therefore subject to necessary adjustments. Detailed interim results of the Group for the six months ended 30 September 2017 are scheduled to be announced on 22 November 2017.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

By order of the Board
UKF (HOLDINGS) LIMITED
Wong Chun Chau
Chairman

Hong Kong, 6 November 2017

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Wong Chun Chau (*Chairman*)

Ms. Kwok Yin Ning

Independent Non-executive Directors:

Ms. Mak Yun Chu

Mr. Tang Tat Chi

Mr. Hung Wai Che