# HKEX 香港交易所

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong I	Exchanges and Cleari	ng Limited							
Name of Issuer	National Agricult	tural Holdings Limited							
Date Submitted	06/11/2017	06/11/2017							
	e terral. Ha dikil fazi e		Andrew Commence	es e					
I. Movements in A	Authorised Share Cap	ital							
1. Ordinary Share	S								
(1) Stock code:	1236 Descr		AL AGRICUL GS LIMITED	TURAL					
d Ar	tenggi pendigi padig Tempadan pendigi Pengapan	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close o	f preceding month	4,000,000,000	HK\$0.025	HK\$100,000,000					
Increase/(decrease		N/A 4,000,000,000	HK\$0.025	N/A HK\$100,000,000					
(2) Stock code:	Descr	iption:							
	e di. Seys.Eg.)	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close o	f preceding month								
Increase/(decrease	)	· .							
Balance at close of	f the month								

31/10/2017

2. Preference Shares				
Stock code:	Descri	ption :	·	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ig month	<u> </u>	<del> </del>	
Increase/(decrease)				
Balance at close of the mon	th			
3. Other Classes of Shares				
Stock code :	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)		:		
Balance at close of the mont	h			
Total authorised share capita currency):	al at the end	of the month (State		HK\$100,000,000
ner dig - Stranger (f - Stranger (f) (f) (f) - Stranger (f) (f) (f) - Stranger (f) (f) (f)			TOTAL SERVER FROM ALTO FROM ALTO FRO	

#### II. Movements in Issued Share Capital

	No. of ordina	ıry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,123,259,468			***************************************		
Increase/ (decrease) during the month	0					
Balance at close of the month	2,123,259,468					

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be option scheme issuer issued during the month pursuant issued pursuant thereto including EGM approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Exercised Cancelled Lapsed Granted 1. Share Option Scheme adopted at AGM (12/06/2014) Ordinary shares Exercise price 3,960,000 at HK\$2.33 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

1.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- - - - ( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1)	( / / ) -			
Stock code (if listed) Class of shares issuable (Note 1)	# (			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) - -			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	ıl B. (Ordin	nary shares)	

Convertibles (i.e. Convertible into	Currency of amount outstanding		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	un times		12. 11.		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / _)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				inary shares) rence shares) (Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other N/A than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D. (Preference shares) (Other class)

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				Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				i.,	· .	au		the month
		•			1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Class of shares issuable (Note 1)			
1.	Rights issue	;	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	/ / )		
			;		5 2 5 5 No.	EGM approval date: (dd/mm/yyyy)	/ / )		
					North State Transport State	TANGERANGE STATES STATES SANTANGE STATES SANTANGE SANTANG			· · · · · · · · · · · · · · · · · · ·
	**************************************		\$2.35 \$2.35 51 52	· · ·		Class of shares issuable			
2.	Open offer		At price:	State currency	54) A 255 1915 - 1	Issue and allotment date: (dd/mm/yyyy)	/ / )		
			1.5			EGM approval date: (dd/mm/yyyy)	/ / )		
			18			and Anniensk Transportuger		***	
			13.50 13.50 13.50 13.50 14.50			Class of shares issuable			
3.	Placing		At price:	State currency		Issue and allotment date : (dd/mm/yyyy) (	//)		
		1 . 1 . 1	1 ++ 11 +-			AGM approval date: (dd/mm/yyyy) (	/ / )		
p						At the Marian Marian			
						Class of shares issuable (Note 1)			
4.	Bonus issue					Issue and allotment date: (dd/mm/yyyy)	/ / )		
						EGM approval date: (dd/mm/yyyy)	/ / )		

			OI IV	iam J	304	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	1 1	)		
	(2) (2) (3) (4) (4) (5) (5)	EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
	1977 - 1975 - 1975 - 1975 - 1976						. <del></del>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
				,	··		
		Class of shares redeemed (Note 1)		<del></del>			
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	For Main Board and GEM I	
Type of Issue	No. of new shares of iss issued during the month pursuant the	uer shares of ng issuer n which may
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
eliment in the contract of the	EGM approval date: ( / / ) (dd/mm/yyyy)	
		-
10. Other State	Class of shares issuable(Note 1)	
(Please specify) At price: currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
i terren de la companya de la compan	EGM approval date: ( / / ) (dd/mm/yyyy)	<del></del> :
	Total E. (Ordinary shares)(Preference shares)(Other class)	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E): (1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares de	uring the month (i.e. Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: IP PUI SUM
Γitle: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)
Votes :

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.