

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u>31</u>	1/10/2017		
To: Hong Kong Exchanges and	d Clearing Limit	ted		
Name of Issuer	Kakiko Group	Limited		
Date Submitted	6/11/2017			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>2225</u>	_Description :	Ordina	ary Shares	
Opening balance upon listing of 17/10/2017 (see Remark)	sh n	ordinary nares	Par value (HK\$) 0.01	Authorised share capital (HK\$) 20,000,000.00
Increase/(decrease)	N	NIL		NIL
Balance at close of the month	2,000	,000,000	0.01	20,000,000.00
(2) Stock code : N/A	_Description :		N/2	4
		ordinary pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Descripti	ion:	N/A	<u> </u>
)	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth _			
Increase/(decrease)					
D 1 (1 C4	month				
Balance at close of the	HIOHHI	-			
3. Other Classes of Sh		_			
		Descripti	on :	N/A	L
3. Other Classes of Sh	ares	_ `	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Sh	ares N/A	_ ^	No. of other	Par value (State	Authorised share capital
3. Other Classes of Sh Stock code:	ares N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Opening balance upon listing on 17/10/2017 (see Remark)	1,230,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,230,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	scheme ng EGM				issuer issued during	No. of new shares of issuer which may be issued pursuant theret as at close of the mont		
(dd/mm/yyyy) and		Movement a	uring the month		-	as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
shares								
(Note 1)								
()								
2. N/A								
(/ /)								
(Note 1)								
(Note 1)								
3. N/A								
(/ /)								
shares				_	<u> </u>			
(Note 1)			- 11 (0)					
			Total A. (Ord					
			(Preie	rence shares)				
Fotol funds maissed decides	the mentle f		r	(Other class)				
Total funds raised during options (State currency)	uie month n	ioni exercise of	L	NIL				

Warrants to Issue Shares of the Is	ssuer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
-	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	=						
	-						
(/ /)		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	-)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	_						
(/ /)		-					<u> </u>
C(++1+++1++('C1'+++1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordii	nary shares)	NIL	
				(Prefere	ence shares)	N/A	- -
				(Other class)	N/A	_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	 ,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	NIL	
			(Prefere	ence shares)	N/A	- -
			((Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ /	7	
shares (Note	()	
Shares (1101c)	′	-
2. N/A		
2	 	
(/ /	7	
shares (Note	/ 	
Shares (work)	/	
3. N/A		
11/12	\dashv	
	\dashv	
	7	
shares (Note	/ 	
Shares (1901e 1	/	
Total D. (Ordinary share	NIL	
(Preference share		-
(Other class	/	-
(Other class) 11/A	-

Ot	her Movements in	Issued Share Capital				
	T				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of sharesissuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares			
		State	issuable (Note 1) Issue and allotment)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)			
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
					IVA	11//2
			Class of shares ———issuable (<i>Note 1</i>)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date:)		
			(dd/mm/yyyy)	,	N/A	N/A
			Class of shares ———issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		, , , , , , , , , , , , , , , , , , ,			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(admin jyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordina (Preference (Ot		ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	e Capital").)

Remarks (if any):
The ordinary shares with par value of HK\$0.01 each in the share capital of the Company were listed
on the Main Board of The Stock Exchange of Hong Kong Limited on 17 October 2017.
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Submitted by : KWOK SIU MAN
Title : Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.