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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Huarong Finance 2017 Co., Ltd.**

*(incorporated with limited liability in the British Virgin Islands)*

(as the "Issuer")

**U.S.\$700,000,000 Unsubordinated Guaranteed Perpetual Securities**  
**(the "Securities")**  
**(Stock Code: 5005)**

**under the**

**U.S.\$10,000,000,000 Medium Term Note Programme**  
**(the "Programme")**

unconditionally and irrevocably guaranteed by

**China Huarong International Holdings Limited**  
*(incorporated with limited liability in Hong Kong)*

(as the "Guarantor")

with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase,  
Investment and Liquidity Support Undertaking

by



**中國華融資產管理股份有限公司**

**China Huarong Asset Management Co., Ltd.**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 2799)**

(as the "Company")

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

<b>ANZ</b>	<b>Bank of China</b>	<b>Bank of Communications</b>	<b>CITIC CLSA Securities</b>
<b>DBS Bank Ltd.</b>	<b>Goldman Sachs (Asia) L.L.C.</b>	<b>Huarong Financial</b>	<b>ICBC</b>
	<b>Morgan Stanley</b>	<b>Standard Chartered Bank</b>	

*Joint Lead Managers and Joint Bookrunners*

<b>ABC International</b>	<b>BOC International</b>	<b>CCB International</b>	<b>China CITIC Bank International</b>
<b>China International Capital Corporation</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>CMB International</b>	<b>Commonwealth Bank of Australia</b>
<b>First Abu Dhabi Bank</b>	<b>HSBC</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Nomura</b>
<b>OCBC Bank</b>	<b>Shanghai Pudong Development Bank Co., Ltd. Hong Kong Branch</b>	<b>SPDB International</b>	<b>United Overseas Bank Limited</b>

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 4.00 per cent. per annum from, and including, 7 November 2017 to, but excluding 7 November 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the supplemental offering circular relating to the Programme dated 13 January 2017 and the supplemental offering circular dated 31 October 2017. Permission for the listing and dealing of the Securities issued under the Programme is expected to become effective on 8 November 2017.

Beijing, PRC  
8 November 2017

*As at the date of this announcement, the directors of the Issuer are Ms. GAN Fen and Mr. DONG Changfu.*

*As at the date of this announcement, the directors of the Guarantor are Mr. YANG Yixin, Mr. BAI Tianhui, Ms. GAN Fen, Mr. XING Huayu, Mr. XU Yong, Mr. GUO Jintong, Mr. FU Wei, Mr. WANG Jin and Mr. WANG Zhenlin.*

*As at the date of this announcement, the board of directors of the Company comprises Mr. LAI Xiaomin and Mr. WANG Lihua as executive directors; Mr. LI Yi, Ms. WANG Cong, Ms. DAI Lijia and Mr. ZHOU Langlang as non-executive directors; Mr. SONG Fengming, Mr. TSE Hau Yin, Mr. LIU Junmin and Mr. SHAO Jingchun as independent non-executive directors.*