

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Overseas Chinese Town (Asia) Holdings Limited

華僑城（亞洲）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

**US.\$800,000,000 senior guaranteed perpetual capital securities
(stock code: 5291)**

TRADING HALT

At the request of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”), trading in the shares and debt securities of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 10 November 2017 pending the release of an announcement in relation to a very substantial disposal of the Company.

By order of the Board
Overseas Chinese Town (Asia) Holdings Limited
He Haibin
Chairman

Hong Kong, 10 November 2017

As at the date of this announcement, the Board comprises seven Directors, namely: Mr. He Haibin, Ms. Xie Mei and Mr. Lin Kaihua as executive Directors; Mr. Zhang Jing as non-executive Director; Mr. Lu Gong, Ms. Wong Wai Ling, and Professor Lam Sing Kwong Simon as independent non-executive Directors.