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合景泰富地產

KWG PROPERTY HOLDING LIMITED

合景泰富地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

US\$400 MILLION 5.875% SENIOR NOTES DUE 2024

(the “Notes”, Stock Code: 5008)

Joint Bookrunners and Joint Lead Managers

**Citi, Goldman Sachs (Asia) L.L.C., HSBC, Morgan Stanley and
Standard Chartered Bank**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 7 November 2017 (supplemented by the information memorandum dated 8 November 2017). Permission for the listing of, and dealing in, the Notes is expected to become effective on 13 November 2017.

By Order of the Board
KWG Property Holding Limited
Kong Jian Min
Chairman

Hong Kong, 10 November 2017

As at the date of this announcement, the board of directors of the Company comprises eight directors, of which Mr. Kong Jian Min (Chairman), Mr. Kong Jian Tao, Mr. Kong Jian Nan, Mr. Li Jian Ming and Mr. Tsui Kam Tim are executive directors of the Company and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Bin Hai are independent non-executive directors of the Company.