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China Environmental Energy Investment Limited

中國環保能源投資有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 986)

PROFIT WARNING

This announcement is made by China Environmental Energy Investment Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provision under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on preliminary review on the management accounts of the Group for the six months ended 30 September 2017, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to turn into a net loss for the six months ended 30 September 2017 from a net profit for the six months ended 30 September 2016. Based on the information currently available to the Company, the loss was mainly due to (a) a loss on disposal as arising from the disposal of listed securities held by the Company and one of which has been detailed in the announcement of the Company dated 29 June 2017; and (b) the decrease in revenue as generated from trading of gold and diamond business of the Group.

The Company is still in the process of finalizing the interim results of the Group for the six months ended 30 September 2017 with its auditors. The information contained in this announcement is only based on preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017, which are subject to adjustments as appropriate and further review by the Company and its auditors.

The Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 30 September 2017 for further details, which is expected to be announced by the end of November 2017.

The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Environmental Energy Investment Limited
Xie Yan
Executive Director

Hong Kong, 10 November 2017

As at the date of this announcement, the Board comprises two executive directors, namely Ms. Xie Yan and Ms. Hong Jingjuan; and three independent non-executive directors, namely Mr. Tse Kwong Chan, Mr. Yiu To Wa and Mr. Lau Leong Yuen.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *For identification purposes only*