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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **China Minmetals Corporation**

*(a company incorporated in the People's Republic of China with limited liability)*

**as Issuer**

**U.S.\$1,000,000,000 Senior Perpetual Capital Securities**

**(Stock Code: 5009)**

**Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners**

**(in alphabetical order)**

**BOC International**

**Deutsche Bank**

**HSBC**

**J.P.Morgan**

**UBS**

**Joint Lead Managers and Joint Bookrunners**

**(in alphabetical order)**

**ANZ**

**China International  
Capital  
Corporation**

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

**Mizuho Securities**

**MUFG**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the U.S.\$1,000,000,000 senior perpetual capital securities (the “**Securities**”) at an initial distribution rate of 3.75 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 the laws of Hong Kong)) only as described in the offering circular relating thereto dated 1 November 2017. Permission for the listing of, and dealing in, the Securities is expected to become effective on or about 14 November 2017.

13 November 2017

*As at the date of this announcement, the board of directors of China Minmetals Corporation comprises Mr. HE Wenbo, Mr. GUO Wenqing, Mr. LIU Leiyun, Mr. SHI Dahua, Mr. LANG Jia, Mr. CAI Hongping and Mr. PAN Zhengyi.*