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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROFIT WARNING

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to record a significant loss for the six months ended 30 September 2017 as compared with the profit for the six months ended 30 September 2016. The significant loss for the six months ended 30 September 2017 was mainly attributable to the following during the review period:

- (i) the increase in loss arising from changes in fair value of derivative financial assets and loss arising from changes in fair value of derivative financial liabilities;
- (ii) the increase in impairment loss on available-for-sale financial assets;
- (iii) the increase in the realised loss on the disposal of held for trading investments;
- (iv) the increase in general and administrative expenses; and
- (v) the increase in finance costs.

The information contained in this announcement is only based on the preliminary assessment by the Board based on information currently available to the Group. The information contained in this announcement is not based on any figure or information that has been audited or reviewed by the auditors of the Company. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 September 2017 which is expected to be published on 22 November 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 14 November 2017

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer), Mr. CHEUNG Sze Ming, Ms. LIU Yutong and Mr. ZHENG Xiantao as Executive Directors; and Mr. Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.