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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國民生銀行股份有限公司 CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH (THE “ISSUER”)

U.S.\$450,000,000 Floating Rate Notes due 2020 (Stock Code: 5018)
and U.S.\$250,000,000 2.875 per cent. Notes due 2020 (Stock Code: 5017)
(together, the “Notes”)

under the U.S.\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital	UBS	Bank of China
Bank of Communications	CCB International	China CITIC Bank International	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch

Joint Bookrunners and Joint Lead Managers

China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital	UBS	Bank of China	Bank of Communications	CCB International	
China CITIC Bank International	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch	AMTD	Barclays	China Everbright Bank Hong Kong Branch	Guotai Junan International	
Haitong International	ICBC	KGI Asia	Natixis	Orient Securities (Hong Kong)	Wing Lung Bank Limited	Zhongtai International

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 April 2017 (as amended and supplemented by the supplemental offering circular dated 9 November 2017) and the pricing supplements dated 9 November 2017. The listing of the Notes is expected to become effective on or about 16 November 2017.

15 November 2017

As at the date of this announcement, the executive directors of the Bank are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.