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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Jiayuan International Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 5016)

U.S.\$300,000,000

8.25% SENIOR SECURED NOTES DUE 2018

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Guotai Junan Securities
(Hong Kong) Limited**

DBS Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$300,000,000 8.25% Senior Secured Notes due 2018 (the “Notes”) to be issued by Jiayuan International Group Limited (the “Issuer”) and guaranteed by Jiayuan Investment Management Limited (佳源投資管理有限公司), Guo Xiang Property Co., Limited (國祥房地產有限公司) and Hong Kong Jia Yuan Holdings Limited (香港佳源集團有限公司) (the “Subsidiary Guarantors”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 9 November 2017. The listing of and permission to deal in the Notes is expected to become effective on or about 16 November 2017.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 16 November 2017

As at the date of this announcement, Mr. Shum Tin Ching is the non-executive director of the Issuer; Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng are the executive directors of the Issuer; and Mr. Tai Kwok Leung Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang are the independent non-executive directors of the Issuer.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Jiayuan Investment Management Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Hong Kong Jia Yuan Holdings Limited.

As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Guo Xiang Properties Co., Limited.