

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(STOCK CODE: 01788)

**U.S.\$100,000,000 2.80 PER CENT. NOTES DUE 2018 (TO BE CONSOLIDATED AND FORM A
SINGLE SERIES WITH THE US\$300,000,000 2.80 PER CENT NOTES DUE 2018 ISSUED ON 9
NOVEMBER 2017)**

(THE "NOTES", STOCK CODE: 5007)

**ISSUED UNDER THE H.K.\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME OF
GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**

Dealer

Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the H.K.\$15,000,000,000 Medium Term Note Programme of Guotai Junan International Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 3 July 2017 and the Pricing Supplement dated 13 November 2017. The listing of the Notes is expected to become effective on or about 17 November 2017.

Hong Kong, 16 November 2017

As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Mr. XIE Lebin and Mr. LIU Yiyong; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.