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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Eastern Air Overseas (Hong Kong) Corporation Limited**  
(the “**Issuer**”)

*(incorporated with limited liability in Hong Kong)*

**SGD500,000,000 2.80% per cent. Guaranteed Bonds due 2020**  
(the “**Bonds**”)  
(Stock Code: 5022)

**Unconditionally and Irrevocably Guaranteed by**



**中國東方航空股份有限公司**  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

(Stock code: 00670)  
(the “**Guarantor**”)

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**DBS Bank Ltd.**

**Standard Chartered  
Bank**

**CCB Singapore**

**Shanghai Pudong  
Development Bank**

***Joint Lead Managers and Joint Bookrunners***

**ICBC Singapore**

**Bank of China**

**ABC International**

**Agricultural Bank of China  
Singapore Branch**

**Bank of  
Communications**

**HSBC**

**ANZ**

**CMBC Capital**

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular dated 7 November 2017. The listing and permission to deal in the Bonds is expected to become effective on or about 17 November 2017.

Hong Kong, 16 November 2017

*As at the date of this announcement, the directors of the Issuer are Wu Yongliang, Wu Zhiwei, Jie Xiaoqing, Lin Yi and Fang Zhigang.*

*As at the date of this announcement, the directors of the Guarantor include:*

<i>Liu Shaoyong</i>	<i>(Chairman)</i>
<i>Ma Xulun</i>	<i>(Vice Chairman, President)</i>
<i>Li Yangmin</i>	<i>(Director, Vice President)</i>
<i>Xu Zhao</i>	<i>(Director)</i>
<i>Gu Jiadan</i>	<i>(Director)</i>
<i>Tang Bing</i>	<i>(Director, Vice President)</i>
<i>Tian Liuwen</i>	<i>(Director, Vice President)</i>
<i>Li Ruoshan</i>	<i>(Independent non-executive Director)</i>
<i>Ma Weihua</i>	<i>(Independent non-executive Director)</i>
<i>Shao Ruiqing</i>	<i>(Independent non-executive Director)</i>
<i>Cai Hongping</i>	<i>(Independent non-executive Director)</i>