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WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

PROFIT WARNING

This announcement is made by Wonderful Sky Financial Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the management accounts of the Group, the Group is expecting to report a decrease in the profit attributable to owners of the Company for the six months ended 30 September 2017 as compared to the corresponding period in 2016. The decrease in the operating profit of the Group for the current reporting period is mainly attributed to (1) a decrease in the operating revenue of the Group as a result of a decrease in the number of, as well as the proceeds from, large-scale initial public offerings in Hong Kong during the six months ended 30 September 2017; and (2) an increase in expenses due to the one-stop financial services strategy and the acceleration in the “Wonderful Cloud” development which requires the employment of several financial technology specialists and asset management professionals and an increase in the related expenses.

The information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the latest unaudited management accounts of the Group and not based on information or figures audited or reviewed by the auditor of the Company. The results of the Group for the six months ended 30 September 2017 have not yet been finalised. Shareholders and potential investors should read carefully the announcement in relation to the Group’s results for the six months ended 30 September 2017, which is expected to be published on or about 29 November 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Liu Tianni
Chairman and Chief Executive Officer

Hong Kong, 17 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam Yim Kei Sally and Ms. Lee Wing Sze Rosa.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.