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China Animal Healthcare Ltd.

中國動物保健品有限公司*

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock code: 0940)

UPDATES ON RECENT DEVELOPMENT OF SUSPENSION OF TRADING

This announcement is made by China Animal Healthcare Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 14 November 2017 in relation to, among other things, the suspension of trading of the shares of the Company. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the above announcements.

The Board of Directors of the Company (the “**Board**”) announces that, on 14 November 2017, the Company has submitted a request to the Listing Committee for review of the Listing Department’s Decision of 3 November 2017 pursuant to Listing Rule 2B.06(1). The Company will publish further announcement(s) to update the shareholders as and when appropriate.

The Board would like to assure its shareholders that the Company has all along been and will continue making its best endeavours and taking active and prompt steps to fulfil the resumption conditions imposed by the Stock Exchange and address other concerns of the Stock Exchange, with the ultimate goal of applying for resumption of

trading of its shares by the second quarter of 2018.

CONTINUAL SUSPENSION OF TRADING

At the request of the Company, the shares of the Company have been suspended from trading on the Stock Exchange from 9 a.m. on 30 March 2015. Trading in the Company's shares will continue to suspend until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
China Animal Healthcare Ltd.
Song Yanmei
Chairman, Executive Director

Hong Kong, 20 November 2017

As at the date of announcement, the executive Directors are Ms. Song Yanmei and Mr. Wang Yongwei; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liu Zhanmin and Mr. Zhang Suqiang.

** For identification purpose only*