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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Franshion Brilliant Limited

(incorporated in the British Virgin Islands with limited liability)

**US\$300,000,000 4.875 per cent. Subordinated Guaranteed Perpetual Capital Securities
(the "Securities")
(Stock Code: 5030)**

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

Joint Lead Managers and Joint Bookrunners

Goldman Sachs (Asia) L.L.C.

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of permission to deal in the Securities at an initial distribution rate of 4.875 per cent. per annum from, and including, 6 November 2017 to, but excluding 6 November 2023, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 30 October 2017. Permission for the listing and dealing of the Securities is expected to become effective on 24 November 2017.

Hong Kong, 23 November 2017

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.