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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



JIC Zhixin Limited (中國建投致信有限公司)

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$500,000,000 3.00 per cent. Guaranteed Bonds due 2022
(the “2022 Bonds”)
(Stock Code: 5031)**

**U.S.\$400,000,000 3.50 per cent. Guaranteed Bonds due 2027
(the “2027 Bonds”)
(Stock Code: 5032)**

unconditionally and irrevocably guaranteed by

China Jianyin Investment Limited (中國建銀投資有限責任公司)

(incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators

Bank of China

Barclays

Cinda International

HSBC

Joint Lead Managers and Joint Bookrunners

**Bank of China
HSBC**

Barclays

Cinda International

**China CITIC Bank International
CITIC CLSA Securities
ICBC International**

**Bank of America Merrill Lynch
China Construction Bank (Asia)
CMBC Capital
NATIXIS**

**Bank of Communications
China Everbright Bank Hong Kong Branch
Goldman Sachs (Asia) L.L.C.
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal, in the 2022 Bonds and the 2027 Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 16 November 2017. The listing and permission to deal in the 2022 Bonds and the 2027 Bonds is expected to become effective on 27 November 2017.

24 November 2017

As at the date of this announcement, the sole director of the Issuer is Ms. Yu Zhen.

As at the date of this announcement, the directors of China Jiayin Investment Limited are Mr. Zhong Jian'an, Mr. Gu Jianguo, Mr. Huang Jianjun, Mr. Wang Ou, Mr. Bao Jianmin and Mr. Zhuang Qianzhi.