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## CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED

中國輝山乳業控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 06863)**

### APPLICATION FOR THE APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS SERVED ON THE COMPANY

This announcement is made by the board (the “**Board**”) of directors of China Huishan Dairy Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 25 November 2017, the Company’s Cayman counsel received a copy of an application filed by Hang Seng Bank for the appointment of joint provisional liquidators of the Company. The application seeks a court hearing for such application in the week commencing on 4 December 2017. Hang Seng Bank is a member of the syndicate of lenders in the Facility Agreement (as defined in the Company’s announcement dated 11 September 2017).

As part of the documents received by the Company’s Cayman counsel, the applicant referred to a winding up application which had been filed with the court on 17 November 2017 but which, as at 24 November 2017, had not yet been served on the Company.

The Company has instructed its Cayman counsel to attend to the above legal proceedings taking into account that as announced on 16 November 2017, the Company is also taking steps to place the Company into provisional liquidation.

By Order of the Board  
**China Huishan Dairy Holdings Company Limited**  
**Yang Kai**  
*Chairman*

Shenyang, 27 November 2017

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive Director; Mr. Chu Kin Wang Peleus, Mr. Cheung Ngai Lam and Mr. Chung Wai Man as independent non-executive Directors.*