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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **TIANQI FINCO CO., LTD**

*(Incorporated in the British Virgin Islands)*

**US\$300,000,000 3.75 PER CENT. GUARANTEED NOTES DUE 2022**

**(Stock Code: 5036)**

UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY

### **TIANQI LITHIUM CORPORATION\***

**天齊鋰業股份有限公司**

*(Incorporated in the People's Republic of China with limited liability)*

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Citigroup**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed notes due 2022 in the aggregate principal amount of US\$300,000,000, bearing interest at the rate of 3.75% per annum (the “**Notes**”) to be issued by Tianqi Finco Co., Ltd (the “**Issuer**”), and unconditionally and irrevocably guaranteed by Tianqi Lithium Corporation\* (the “**Guarantor**”), as described in the offering circular dated 20 November 2017 (the “**Offering Circular**”). The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Notes is expected to become effective on or around 29 November 2017.

Hong Kong, 28 November 2017

*As at the date of this announcement, the sole director of Tianqi Finco Co., Ltd is Mr. Zhou Jun.*

*\* For identification purpose only*