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## **CHINA HUIZHAN DAIRY HOLDINGS COMPANY LIMITED**

**中國輝山乳業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 06863)**

### **APPLICATION FOR BANKRUPTCY RESTRUCTURING BROUGHT AGAINST TWO PRC SUBSIDIARIES OF THE COMPANY**

This announcement is made by the board (the “**Board**”) of directors of China Huishan Dairy Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 28 November 2017, the Company was notified that applications for bankruptcy restructuring against each of Huishan Dairy (China) Co., Ltd. (輝山乳業(中國)有限公司) and Liaoning Huishan Dairy Group (Shenyang) Co., Ltd. (遼寧輝山乳業集團(瀋陽)有限公司) were filed with the Intermediate People’s Court of Shenyang City, Liaoning Province by the relevant PRC creditor on the same day. The above two companies are wholly-owned subsidiaries of the Company which hold the majority of the operations of the Group in the PRC.

The Company is taking legal advice from its PRC legal advisor and will take such steps available to it to preserve the assets of the Group.

By Order of the Board  
**China Huishan Dairy Holdings Company Limited**  
**Yang Kai**  
*Chairman*

Shenyang, 28 November 2017

*As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive Director; Mr. Chu Kin Wang Peleus, Mr. Cheung Ngai Lam and Mr. Chung Wai Man as independent non-executive Directors.*