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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(incorporated in Hong Kong with limited liability)

### U.S.\$250,000,000 5.25 per cent. Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the "Capital Securities")

(Stock Code: 5034)

#### Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

UBS

China Industrial  
Securities International

OCBC Bank

#### Joint Bookrunners and Joint Lead Managers

ABC International

ANZ

BNP PARIBAS

China Galaxy  
International Securities (Hong  
Kong) Co., Ltd

China Merchants  
Securities (HK)

Guotai Junan  
International

Morgan Stanley

Shanghai Pudong Development  
Bank Hong Kong Branch

SPDB  
International

United Overseas  
Bank Limited

Wing Lung Bank  
Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Capital Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 21 November 2017. The listing of and permission to deal in the Capital Securities is expected to become effective on 30 November 2017.

29 November 2017

As at the date of this announcement, the board of directors of Chiyu Banking Corporation Limited comprises:

- *Executive Directors*  
Mr Zheng Wei (Vice Chairman), Mr Fu Kim and Mr Chan Yiu Fai;
- *Non-executive Directors*  
Mr Lyu Yao Ming (Chairman), Mr Zhang Canmin, Mr Chen Cheng, Mr Tan Wan Chye and Ms Tsoi Lai Ha; and
- *Independent Non-executive Directors*  
Mr Yu Kwok Chun, Mr Woo Chia Wei, Mr Cheung Wai Hing and Mr Lee Hoi Yin, Stephen.