

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities law of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Shanghai Commercial Bank Limited

(incorporated with limited liability in Hong Kong)

U.S.\$250,000,000 3.75 per cent. Tier 2 Subordinated Notes due 2027

(Stock Code: 5043)

(the "Notes")

Sole Bookrunner and Sole Lead Manager



Co-managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 21 November 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 30 November 2017.

Hong Kong, 29 November 2017

As at the date of this announcement, the Board of Directors of Shanghai Commercial Bank Limited comprises Mr. Stephen Ching Yen Lee (Chairman), Mr. David Sek-chi Kwok# (Managing Director & Chief Executive), Mr. Hung-ching Yung*, Mr. Chen Yih Pin*, Mr. Richard Jason Lloyd Yorke* (Mr. Ignatius Wooi-kean Choong, Alternate), Madam Dai Lanfang* (Mr. Ye Jun, Alternate), Mr. Jin Yu* (Mr. Huang Tao, Alternate), Mr. John Con-sing Yung*, Mr. Ho Yung-Chang*, Dr. Richard Lee**, Mr. Johnson Mou Daid Cha**, Mr. Gordon Che Keung Kwong** and Mr. E. Michael Fung**.*

Executive Director

* *Non-executive Director*

** *Independent Non-executive Director*