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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**濱海投資有限公司
BINHAI INVESTMENT COMPANY LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 2886)

US\$300,000,000 4.45 PER CENT. BONDS DUE 2020

(Stock Code: 5040)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan International

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$300,000,000 4.45 per cent. bonds due 2020 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 22 November 2017. The listing of, and permission to deal in, the Bonds is expected to become effective on 1 December 2017.

Hong Kong, 30 November 2017

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. ZHANG Bing Jun and Mr. GAO Liang, six non-executive Directors, namely, Mr. SHEN Xiao Lin, Mr. ZHANG Jun, Mr. WANG Gang, Ms. ZHU Wen Fang, Ms. SHI Jing and Mr. HE Xiang Li, and four independent non-executive Directors, namely, Mr. IP Shing Hing, J.P., Professor Japhet Sebastian LAW, Mr. TSE Tak Yin and Mr. LAU Siu Ki, Kevin.