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## **NATIONAL AGRICULTURAL HOLDINGS LIMITED**

**國農控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1236)**

### **INSIDE INFORMATION**

### **UPDATE IN RESPECT OF POTENTIAL DEFAULT OF THE FINANCE LEASE AGREEMENTS**

This announcement is made by National Agricultural Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 24 July 2015, 14 August 2015, 16 May 2016, 31 October 2016 and 29 November 2016 (the “**Announcements**”) in respect of the potential default of the Finance Lease Agreements (as defined in the Announcements). Terms defined in the Announcements shall have the same meanings when used herein, unless the context requires otherwise.

China Coop Mengda had appealed to the Beijing Second Intermediate People’s Court (the “**Intermediate Court**”) in relation to the judgement handed down by Xicheng District Court. On 21 October 2017, the Intermediate Court rejected the appeal on the basis that upon investigation, it is considered that it is not an economic dispute case but a suspected economic crime, therefore, it shall be investigated by the public securities authority and the ruling of Xicheng District Court was correct. China Coop Mengda is seeking advice from its PRC legal advisers and will consider the action to be taken in this regard.

The Company will make further announcement(s) to keep its shareholders and potential investors posted for any development in this regard as and when appropriate in compliance with the Listing Rules and the SFO.

For and on behalf of  
**National Agricultural Holdings Limited**  
**Chen Li-Jun**  
*Chairman*

Hong Kong, 30 November 2017

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Chen Li-Jun, Mr. Ren Hai, Mr. Peng Guojiang, Ms. Wen Yuanyi and Mr. Chen Li An and three independent non-executive Directors, being Ms. Chiu Kam Hing Kathy, Mr. Fan William Chung Yue and Mr. Cheung Pak To, Patrick.*