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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Orient HuiZhi Limited

(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 3.625% Bonds due 2022

(Stock Code: 05041)

(“Issuer”)

unconditionally and irrevocably guaranteed by



(a joint stock company incorporated in the People’s Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

(“Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Orient Securities
(Hong Kong)**

BOC International

Citigroup

**China Minsheng
Banking
Corp., Ltd.,
Hong Kong Branch**

**Ping An of
China Securities
(Hong Kong)
Company Limited**

Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International**

**China Industrial
Securities International**

Haitong International

ICBC International

Nomura

**Shanghai Pudong
Development Bank
Hong Kong Branch**

SPDB International

Zhongtai International

Application has been made by the issuer to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 3.625% guaranteed bonds due 2022 (the “**Bonds**”) by way of debt issue to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only under Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as described in the offering circular relating thereto dated 22 November 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 1 December 2017.

Shanghai, the PRC
30 November 2017

As at the date of this announcement, the director of the Issuer is Mr. LIU Zhihua.

As at the date of this announcement, the board of directors of the Guarantor comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive directors; Mr. WU Jianxiong, Mr. ZHANG Qian, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Mr. XU Jianguo, Ms. HUANG Laifang and Mr. ZHOU Yao as non-executive directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive directors.