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GEELY

吉利汽車控股有限公司

GEELY AUTOMOBILE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 175)

**COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2019
(Stock Code: 5810)**

Reference is made to the announcement of Geely Automobile Holdings Limited (the “**Company**”) dated 31 October 2017 (the “**Announcement**”) in relation to its intention to redeem all of the outstanding Notes (the “**Redemption**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Completion of the Redemption took place on 30 November 2017. The Company has redeemed an aggregate principal amount of US\$300,000,000 of all of the outstanding Notes on the Redemption Date at the redemption price equal to 102.625% of the principal amount thereof, being US\$307,875,000, plus accrued and unpaid interest of US\$2,362,500 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$310,237,500.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the Notes were cancelled and delisted from The Stock Exchange of Hong Kong Limited. Such withdrawal of listing is expected to become effective upon the close of business on 7 December 2017.

By order of the Board of
Geely Automobile Holdings Limited
David C.Y. Cheung
Company Secretary

Hong Kong, 30 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. Li Shu Fu (Chairman), Mr. Yang Jian (Vice Chairman), Mr. Li Dong Hui, Daniel (Vice Chairman), Mr. Gui Sheng Yue (Chief Executive Officer), Mr. An Cong Hui, Mr. Ang Siu Lun, Lawrence and Ms. Wei Mei, the non-executive director of the Company is Mr. Carl Peter Edmund Moriz Forster, and the independent non-executive directors of the Company are Mr. Lee Cheuk Yin, Dannis, Mr. Yeung Sau Hung, Alex, Mr. An Qing Heng and Mr. Wang Yang.