# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianhe Chemicals Group Limited
Date Submitted	1 December 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1619</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	50,000,000,000	0.000001	50,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.000001	50,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	I/A Des	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding mo	nth		
Increase/(decrease)			_	
Balance at close of the	e month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (US\$): 50,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	24,802,284,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,802,284,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme  No. of new shares of issuer which may be the month pursuant thereto    including EGM approval date (dd/mm/yyyy) and class of shares issuable  Movement during the month approval date (dd/mm/yyyy) and class of shares  No. of new shares of issuer which may be the month pursuant thereto    1.Share Option Scheme  Granted  Exercised  Cancelled  Lapsed    (22/05/2014)  Ordinary shares  Nil  Nil  Nil    (22/05/2014)  Nil  Nil  Nil  Nil    (Vote 1)  Shares	Share Options (unde	er Share Op	tion Schemes	of the Issuer)			
approval date	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
(id/imm/yyy)    and      class of shares    issuable    Granted    Exercised    Cancelled    Lapsed      1.Share Option    Scheme			Movement duri	ng the month			
issuable  Granted  Exercised  Cancelled  Lapsed    1.Share Option  Scheme							
1.Share Option  Scheme							
Scheme    Nil    Nil    Nil    Nil    Nil      (Z2/05/2014)    Ordinary shares    Nil    Nil    Nil    Nil    Nil      (Note 1)		Granted	Exercised	Cancelled	Lapsed		
Ordinary shares  Nil  Nil  Nil  Nil  Nil  Nil    2.	Scheme	_					
Ordinary shares  Nil  Nil  Nil  Nil  Nil  Nil    2.		-					
Ordinary shares  Nil  Nil  Nil  Nil  Nil  Nil    2.		_					
(Note 1)    2.	(22/05/2014)	_					
2.	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
Image: startes in the startes in th	(Note 1)						
Image: startes in the startes in th							
shares	<u>2.</u>	-					
shares		-					
shares		-					
(Note 1)    3.	( / / )	_					
3.	shares	-					
( / / )    shares    (Note 1)    Total A. (Ordinary shares)    (Preference shares)    N/A    (Other class)    N/A    Total funds raised during the month from exercise	(Note 1)						
( / / )    shares    (Note 1)    Total A. (Ordinary shares)    (Preference shares)    N/A    (Other class)    N/A    Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u>3.</u>	-					
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise		-					
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise		-					
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise		-					
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	shares	-					
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Other class) N/A			Tota			Nil	
Total funds raised during the month from exercise				•	,		
				•	her class)	N/A	
of options (State currency) Nil			onth from exerc	ise	N PI		
	or options (State cur	rency)			NII		

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>							
					·		
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.							
( / / )							
Stock code (if listed) Class of shares							
iccurchic (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , , ,	,					
(dd/mm/yyyy)	( / /	)					
<u>3.</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.		/					
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price			·				
(if applicable)							
	( / /	)					
			Total B.		ary shares)	Nil	-
					ce shares)	N/A	-
				(U	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>Nil</u>	-	
	-	
shares (Note 1)	-	
2	-	
	_	
( / / ) shares (Note 1)	-	
3.		
	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Turne of Inclus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monut
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N 1:1	K1:1
							<u>Nil</u>	<u>Nil</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	/ )		
(dd/mm/yyyy)		<u>Nil</u>	Nil
10. Other (Please specify)  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( /	/ )		
EGM approval date: ( / (dd/mm/yyyy) Total E.	·	Nil	Nil
(Preference	(Ordinary shares) ce shares) ther class)	) <u>Nil</u> ) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: <u>Sun Shui</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.