

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hua Han Health Industry Holdings Limited |
|----------------|--|
| Date Submitted | 1 December 2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Share | s |
|-------------------|---|
|-------------------|---|

| (1) Stock code : <u>00587</u> Descrip | otion : | HUA HAN | HEALTH |
|---------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 15,000,000,000 | HK\$0.10 | HK\$1,500,000,000.00 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 15,000,000,000 | _HK\$0.10_ | HK\$1,500,000,000.00 |
| (2) Stock code : Descrip | otion : <u></u> | | |
| | No. of ordinary shares | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | [| Description : | | | |
|------------------|----------------|---------------|-------------------------|----------------------------------|--|
| | | prefe | o. of erence ares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close | e of preceding | month | | | |
| Increase/(decre | ase) | | | | |
| Balance at close | e of the month | | | | |

3. Other Classes of Shares

| Stock code :Descrip | tion : <u></u> | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*): HK\$1,500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | |
|--|------------------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 7,195,516,012 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 7,195,516,012 | | | |

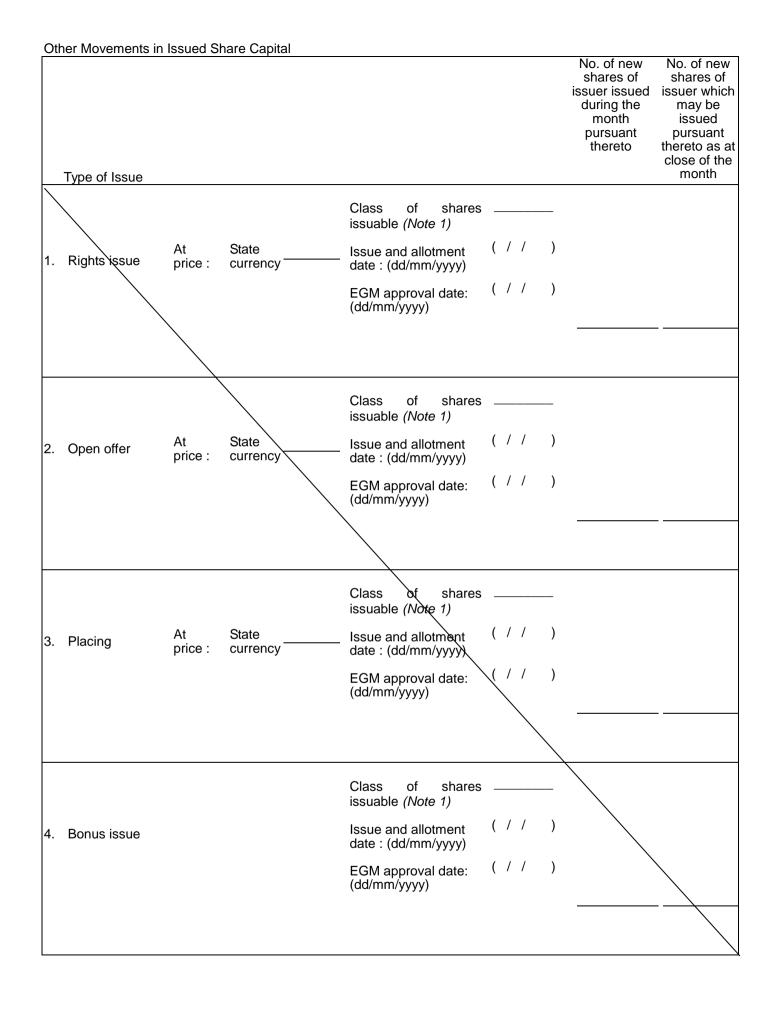
III. Details of Movements in Issued Share Capital

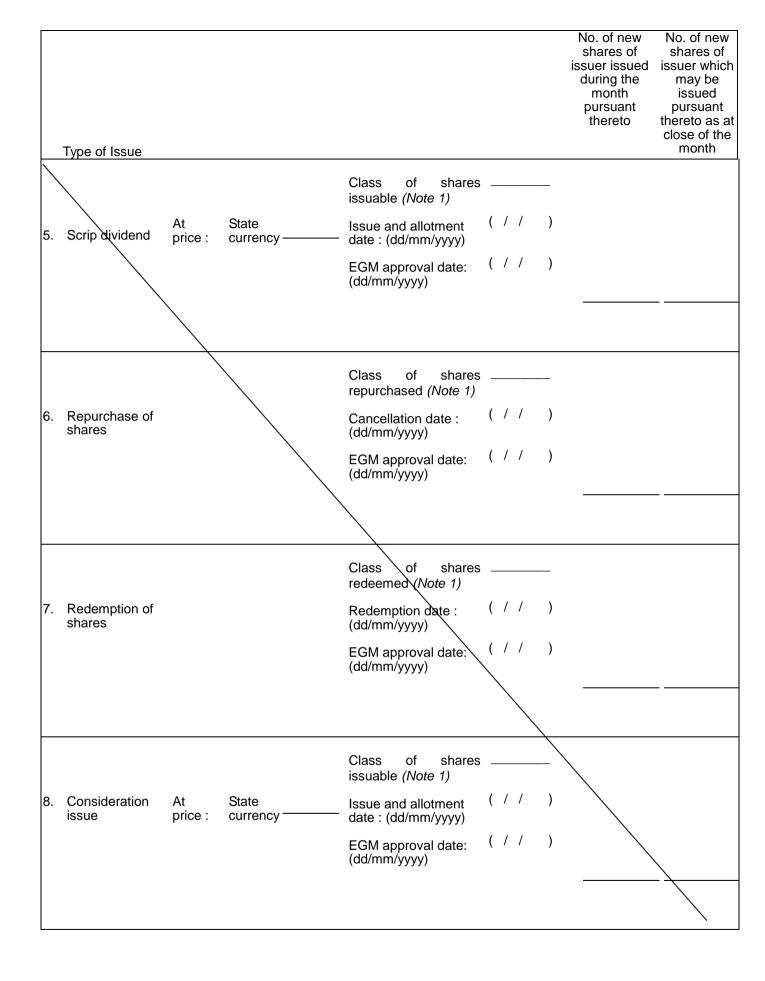
| Share Options (und | er Share Opt | ion Schemes c | of the Issuer) | | | |
|--|--------------|-----------------|----------------|-------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | 1 | Movement duri | ng the month | | thereto | thereto as at close of the month |
| approval date (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month |
| 1. Share option | | | | • | | |
| Scheme adopted | | | | | | |
| at the AGM on | | | | | | |
| 27/12/2012, | | | | | | |
| exercise price of | | | | | | |
| HK\$0.74 | | | | | | |
| per share | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 200,000,000 |
| (Note 1) | | | | | | |
| <u>2</u> | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| <u>3</u> | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | 0 | |
| | | 1014 | | ce shares) | | |
| | | | | ther class) | | |
| Total funds raised d of options (State cu | | nth from exerci | | 0 | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | | | | | | |
| | | | | | | |
| $(\land /)$ | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | \backslash | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) | | \mathbf{i} | | | | |
| (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | \sim | | | | |
| | | | | | | |
| | | /· | <u> </u> | | | |
| Stock code (if listed) | | | \backslash | | | |
| Class of shares issuable (Note 1) | | | | | | |
| | | | \backslash | | | |
| EGM approval date | | | ``` | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4. | | · · · · | | | | |
| | | | | \backslash | | |
| | | · | | | | |
| Stock code (if listed) | | | | | \backslash | |
| Class of shares issuable (Note 1) | | | | | \backslash | |
| | | | | | \backslash | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | · • · · | | | \mathbf{n} |
| | | Total B | . (Ordina | ary shares) ce shares) | | |
| | | | () | ther class) | | |
| | | | (0 | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|-------------------------------------|
| 1. Convertible Bonds | | | | | | |
| | | 620,000,000.00 | 0 | 620,000,000.00 | 0 | 316,294,255 (See Remarks) |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | N/A Ordinary HK\$1.9602 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy)) 2 | (See Remarks (29/12/2014) |) | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3 | (//) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4 | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | То | | ary shares) nce shares) | | _ |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|---|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1, | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | \searrow |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |





| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 9. Capital reorganisation B. Capital reorganisation Class of shares Issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | |
| 10. Other At State Class of shares | | |
| Total E. (Ordina share (Preference share (Other clas | es) es) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|--|-------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | ssued Share |

Remarks (if any):

| Details p | lease refer to | the Compar | y's announcement | dated 28 December 2015. |
|-----------|----------------|------------|------------------|-------------------------|
|-----------|----------------|------------|------------------|-------------------------|

| Submitted by: | Wong Ming Chun | |
|-------------------------|---|--|
| Title: (Director, Se | Company Secretary ecretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.