



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Asia Coal Limited

Date Submitted 01/12/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |  |   |
|--|------------------------|--|---|
| (1) Stock code : <u>835</u> Description : <u>Ordinary Shares</u> |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>300,000,000,000</u> | <u>HK\$0.01</u>                        | <u>HK\$3,000,000,000</u>                              |
| Increase/(decrease)  | <u>0</u>               |  | <u>0</u>  |
| Balance at close of the month                                    | <u>300,000,000,000</u> | <u>HK\$0.01</u>                        | <u>HK\$3,000,000,000</u>                              |
| (2) Stock code : _____ Description : _____                       |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | _____                  | _____                                  | _____   |
| Increase/(decrease)  | _____                  |  | _____   |
| Balance at close of the month                                    | _____                  | _____                                  | _____   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$3,000,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)   |                          |                                |
| Balance at close of preceding month   | <u>9,607,753,752</u>   | _____ | _____                    | _____                          |
| Increase/ (decrease) during the month | <u>0</u>               | _____ | _____                    | _____                          |
| Balance at close of the month         | <u>9,607,753,752</u>   | _____ | _____                    | _____                          |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|-------------------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed            |  |   |
| 1. 2007  |                           |           |                            |                   |  |   |
| Share Option Scheme  |                           |           |                            |                   |  |   |
| (28/09/2007)   |                           |           |                            |                   |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>18,060,000</u> | <u>0</u>   | <u>22,000,000</u>   |
| (Note 1)   |                           |           |                            |                   |  |   |
| 2. 2016  |                           |           |                            |                   |  |   |
| Share Option Scheme  |                           |           |                            |                   |  |   |
| (28/09/2016)   |                           |           |                            |                   |  |   |
| Ordinary shares  | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u>          | <u>0</u>   | <u>0</u>  |
| (Note 1)   |                           |           |                            |                   |  |   |
| 3.   |                           |           |                            |                   |  |   |
| ( / / )  |                           |           |                            |                   |  |   |
| shares   |                           |           |                            |                   |  |   |
| (Note 1)   |                           |           |                            |                   |  |   |
|  |                           |           | Total A. (Ordinary shares) |                   | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |                   | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |                   | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>0</u>          |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1.<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 2.<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 3.<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| 4.<br>_____<br>_____  | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>SGM approval date (if applicable) (dd/mm/yyyy) _____ | _____                     | _____                                     | _____                      | _____                               | _____  | _____   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares) _____  | N/A   |
|   |                           |   |                            |                                     | (Preference shares) _____  | N/A   |
|   |                           |   |                            |                                     | (Other class) _____  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | _____  | N/A   |
| (Preference shares)                            |                                |                                    |                            |                              | _____  | N/A   |
| (Other class)                                  |                                |                                    |                            |                              | _____  | N/A   |



Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|--|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )  |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____     | ( / / )  | ( / / )   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____          | ( / / )  | ( / / )   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>SGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>SGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |   | (Preference shares)  | <u>N/A</u>  |
|                            |   | (Other class)  | <u>N/A</u>  |

|   |     |                             |
|---|-----|-----------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>0</u>                    |
|   | (2) | <u>                    </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>                  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>                  |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                             |

Remarks (if any):

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Submitted by:                     CHAN Kwong Leung, Eric                    

Title:                     Company Secretary                      
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*