

For the month ended

(dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer	Velling Holding Limited		
Date Submitted 0	1/12/2017		
I. Movements in Authorised S	hare Capital		
(With effect from 3 March 201 authorised capital have been a of Hong Kong.)			
1. Ordinary Shares			
(1) Stock code : <u>382</u>	Description: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

30/11/2017

2. Preference Shares							
Stock code : N/A	Descript	ion :					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pre	eceding month_						
Increase/(decrease)	_						
Balance at close of the	e month						
3. Other Classes of Shares							
Stock code : N/A	Descript	ion :					
		No. of other classes of shares	(State	Authorised share capital (State currency)			
Balance at close of pre	eceding month_						
Increase/(decrease)	_						
Balance at close of the	e month						
Total authorised share <i>currency)</i> :	capital at the er	nd of the month	(State	N/A			
II. Movements in Issue	ed Share Capital	ı					
	No. of ordin	•	No of preference				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	2,864,112,822	N/A	N/A	N/A			
Increase/ (decrease) during the month							
Balance at close of the month	2,864,112,822			_			

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme	_				the month pursuant	
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LACIGIOGG	Odriodioa			
1.						
( / / )						
shares						
(Note 1)						
2.						
<u> </u>						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
,		Tota	al A. (Ordina	rv shares)	Nil	
				ce shares)		
			•	ther class)		
Total funds raised d	uring the mo	nth from overe	•	inor oldoo,		
of options (HK\$)	uning the moi	min mom exerc	Nil			
οι οριίστιο (πίτφ)			IVII			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed) Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	\				
(dd/mm/yyyy) 3.	( / /	)				
0.						
						<u></u>
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date (if applicable)						
	( / /	)				
4.						
				-		-
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ary shares) Nil		
		. 5.5.	(Preferen	ce shares) Nil		•
			(O	other class) Nil		-

Convertibles (i.e. Convertibles)  Class and description	Currency amount outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouisianui	ng	HIOHUI	month	ПОПП		
1. 14/7							
Stock code (if listed) _ Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /	)					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)  3.	( / /	)					
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)					
	<u> </u>						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)	т		ary shares) <u>Nil</u> ce shares) <u>Nil</u> ther class) Nil		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
	N. 111	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	Nil	-
(Other class)	Nil	

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1000c			Olana of about				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
	Onen effer	At muine .	State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1									
				Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				· • • • • • • • • • • • • • • • • • • •					Nil	Nil
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(2.27					Nil	Nil
				Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/mm/yyyy)					Nil	Nil
				Class of shares issuable (Note 1)	_			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/IIIII/yyyy)					Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>Nil</u>	<u>Nil</u>
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>Nil</u>	<u>Nil</u>
	Total E. (Ordi	nary Ires) Nil	
	(Preference sha (Other cl	res) Nil	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) Nil (2) Nil	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E	<u> </u>	
Total increase / (decrease) in other classes of sha	,	·	
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Moveme	nts in Issued S	hare

Remarks (if any):					
Submitted by: Cheung Wai Yu					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.