

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Boshiwa International Holding Limited		
Date Submitted	04/12/2017	-	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1698</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	200,000,000,000	HK\$0.0005	HK\$100,000,000				
Increase/(decrease)	N/A		N/A_				
Balance at close of the month	200,000,000,000	HK\$0.0005	HK\$100,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): **HK\$100,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,075,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,075,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share C	Option Schemes	of the Issuer)				
Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
date]	Movement durin	g the month		month pursuant thereto	pursuant thereto as at close of the
(dd/mm/yyyy) and class					thereto	month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share options						
granted on 28/09/2011						
under the share option						
scheme approved and						
adopted on 08/09/2010						
at an exercise price of						
HK\$4.3 per share						
ordinary shares	Nil	Nil	Nil	Nil	Nil	27,290,000*
(Note 1)						
2.						
(Note 1) shares						
(Note 1)						
3.						
(Nete 1)						· · · · · · · · · · · · · · · · · · ·
(Note 1)		т	Total A. (Ordin	nary shares)	Nil	
		1		ence shares)	N/A	-
				Other class)	N/A	-
Total funds raised during the	month from exe	ercise of options	(-
(State currency)	monul nom ex	verse of options		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	 - - -			
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	 - - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·	 - -			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares)		-
			(Other class)		-

Commetibles (i.e. Commetible i	uta Chanas af tha I			For Main Board	l and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(co, iiii, yyyy)				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
$T_{\rm refs1} D_{\rm refs1} (0.1^{\rm tr} {\rm max} + 1.5.5)$		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ou	<u>ter Movements in </u>	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue		For Main .	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	r Main Board	and GEM liste	d issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	[//)		
			EGM approval date: ((dd/mm/yyyy)	(//)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment (date : (dd/mm/yyyy)	(//)		
			EGM approval date: ((dd/mm/yyyy)	(//)		<u> </u>
			Total E. (Or	dinary shares	s) N/A	
				erence shares		
				(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

*The share options granted shall vest in the proposed grantees in accordance with the timetable below with a 10-year exercise period (for this purpose, the date or each such date on which the share options are to vest being hereinafter referred to as a "Vesting Date"):

Vesting Date	Percentage of share options to vest
first anniversary of the date of grant	33% of the total number of share options granted
second anniversary of the date of grant	33% of the total number of share options granted
third anniversary of the date of grant	34% of the total number of share options granted

Submitted by: Stephen Liu Yiu Keung

 Title:
 Joint Provisional Liquidator

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*