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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

KING TALENT MANAGEMENT LIMITED

(the "**Issuer**") (*incorporated in the Cayman Islands with limited liability*)

Issue of US\$400,000,000 Guaranteed Subordinated Perpetual Capital Securities (Stock code: 5026) (the "Securities")

unconditionally and irrevocably guaranteed by



FAR EAST HORIZON LIMITED

(the "Company") (incorporated in Hong Kong with limited liability) (Stock code: 3360)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

Standard Chartered Bank

UBS

Joint Bookrunner

Haitong Bank, S.A.

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of, and the permission to deal in, the Securities at an initial distribution rate of 5.60% per annum as described in the offering circular dated 27 November 2017 prepared in respect of the Securities. The Securities will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Securities is expected to become effective on 5 December 2017.

4 December 2017

As at the date of this announcement, the director of the Issuer is Mr. WEI Jianmin.

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Dr. CHEN Guogang, Mr. LIU Haifeng David, Mr. KUO Ming-Jian, and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.