

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
	na Huishan Dairy Holdin 12/2017	gs Company L	imited					
I. Movements in Authorised Share C	Capital							
1. Ordinary Shares								
1) Stock code :06863Description : HUISHAN DAIRY								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00					
ncrease/(decrease)	Nil	_ ,	Nil					
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00					
2) Stock code : N/A De	escription :	N/A	A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
ncrease/(decrease)								
Balance at close of the month								

30/11/2017

Stock code: N/A D	Description :	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
ncrease/(decrease)			
Balance at close of the month			
6. Other Classes of Shares			
	Description :	N/A	Δ
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : N/A D	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,476,487,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N</u> /A
Balance at close of the month	13,476,487,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

anted Nil	Exercised Nil	Cancelled Nil	Lapsed	thereto	thereto as at close of the month
			Lapsed		the month
			Lapsed		
			Lapsed		
Nil	<u>Nil</u>	Nil			
Nil	Nil	Nil			
Nil	Nil	Nil			
Nil	Nil	Nil			
Nil	Nil	Nil			
N11	N11	18/11	2 262 500	N 7'1	440 116 000
		1111	2,362,500	Nil	449,116,000
		Total A. (Ord	dinary shares)	Nil	
				N/A	
		,		N/A	
nonth froi	m exercise of or	ntions	(,		
11011111 1101	in exercise or of	20113	Nil		
	month fro	month from exercise of op		Total A. (Ordinary shares) (Preference shares) (Other class) month from exercise of options Nil	(Preference shares) N/A (Other class) N/A month from exercise of options

Description of warrants (Date of expiry - dd/mm/yyyy) 1.		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,			2.022	2,72	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	-					
(if applicable) (dd/mm/yyyy) 3.	(/ ,	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy) 4.	-	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	,	1 D (O4):	nowy chorecs)	N/A	
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible i Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

of new shares of her issued during month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_
N/A	
ıe	er issued during month pursuant thereto

Class of shares issuable (Note 1) State currency Class of shares issuable (Note 1)	Oi	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price : currency						_		
Class of shares issuable (idd/mm/yyyy) N/A N/A N/A Class of shares issuable (ind/mm/yyyy) EGM approval date: (idd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (ind/mm/yyyy) N/A N/A N/A Class of shares issuable (ind/mm/yyyy) EGM approval date: (idd/mm/yyyy) EGM approval date: (idd/mm/yyyy) N/A N/A N/A Class of shares issuable (ind/mm/yyyy) N/A N/A N/A Class of shares issuable (ind/mm/yyyy) N/A N/A N/A Class of shares issuable (ind/mm/yyyy) N/A N/A Class of shares issuable (idd/mm/yyyy) EGM approval date: (idd/mm/yyyy) EGM approval date: (idd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State				EGM approval date: (dd/mm/yyyy)	(/ /)	N/Δ	N/Δ
2. Open offer At price: State currency State currency							IVA	IVA
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) Scale (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	2.	Open offer	At price : State currency —		(/ /)		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
(Note 1) 3. Placing At price: State currency ————————————————————————————————————							N/A	N/A
Class of shares issuable								
EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	3.	Placing			(/ /)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /	,		
(Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
$N \lor A$ $N \lor A$				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N\⁄A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	of issuer which
	Type of Issue					
5.	Scrip dividend	At price: State Currency	Class of shares issuable (Note 1) Issue and allotment	(/ /	-	
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares repurchased (Note 1)		-	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy) EGM approval date:	(/ /		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares redeemed (Note 1)		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)		-	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A

		i	No. of new shares or ssuer issued during the month pursuant thereto	of issuer which
Type of Issue				
	Class of shares issu (Note 1)	able		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issu (Note 1)	able		
10. Other At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary shares) (Preference shares) (Other class)	N/A	
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Tota	of A to E):	(1) <u>N</u>	Ji1
			(2) N	7/A
Total increase / (decrease) in preference shares	during the month (i.e. To	tal of A to E):	N	7/A
Total increase / (decrease) in other classes of sl	•			7/A
(These figures should be the same as the releva	ınt figures under II above	("Movements in Iss	ued Share Capital"	().)

Remarks (if any):		
		_
Submitted by:	Tricor Investor Services Limited	
, <u> </u>		
Title:	Branch Share Registrar	
(Director,	Secretary or other duly authorised officer)	
Notes:		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.