# HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For the month en    | nded (dd/mm/yyyy):   | 30/11/2017          |                         |  |
|---------------------|--|---------------------|-------------------------|--|
| To: Hong Kong E     | exchanges and Clearing   | Limited             |                         |  |
|                     |  |                     | MARK AR                 | takan t  |
| Name of Issuer      | National Agricultura   | al Holdings Limited | elenere<br>L            |  |
| Date Submitted      | 06/12/2017   |                     |                         | 1.   |
|                     |  |                     |                         |  |
| I. Movements in A   | Authorised Share Capita  |                     |                         |  |
|                     |  |                     |                         |  |
| 1. Ordinary Share   | . 11.11  |                     |                         |  |
| (1) Stock code:     | 1236 Descript  |                     | AL AGRICU<br>GS LIMITEI |  |
|                     |  |                     |                         |  |
|                     | 198 <u>0</u>   | No. of ordinary     | Par value (State        |  |
|                     | a da karina.<br>A da karina  | shares              | currency)               | capital<br><i>(State currency)</i>   |
| Balance at close o  | f preceding month  | 4,000,000,000       | HK\$0.025               | HK\$100,000,000  |
| Increase/(decrease  |  | N/A                 |                         | THE STATE OF THE S |
|                     | Karangan di pang <del>a</del>  | IVA                 |                         | <u>N/A</u>   |
|                     | en de la deservación de la composition de la composition de la composition de la composition de la composition<br>La composition de la |                     | and the second second   | er de la companya de<br>La companya de la co   |
| Balance at close o  | f the month  | 4,000,000,000       | HK\$0.025               | HK\$100,000,000  |
| (2) Stock code :    | Descripti  | on:                 |                         |  |
|                     |  |                     |                         |  |
|                     |  | No. of ordinary     | Par value<br>(State     | Authorised share capital   |
|                     |  | shares              | currency)               | (State currency)   |
| Balance at close of | f preceding month  |                     |                         |  |
| - 464               |  |                     |                         |  |
| Increase/(decrease  |  |                     |                         |  |
|                     |  |                     |                         |  |
|                     |  |                     |                         |  |

| 2. Preference Shares                              |                                |   |   |
|---|--------------------------------|---|---|
| Stock code :Descr                                 | iption :                       | ,   |   |
|   | No. of preference shares       | Par value<br>(State<br>currency)            | Authorised share capital (State currency) |
| Balance at close of preceding month               |                                | -   |   |
| Increase/(decrease)                               |                                | -   |   |
| Balance at close of the month                     |                                |   |   |
| 3. Other Classes of Shares                        |                                |   | :   |
| Stock code : Descri                               | iption :                       |   |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency)            | Authorised share capital (State currency) |
| Balance at close of preceding month               | · ·                            |   |   |
| Increase/(decrease) Balance at close of the month | <u></u>                        |   |   |
| Datance at close of the morth                     |                                |   |   |
| Total authorised share capital at the end         | of the month (State            |   | HK\$100,000,000                           |
|   |                                |   |   |
|   |                                |   |   |
| MARKATAN PARA<br>MARKATAN PARA<br>MARKATAN PARA   |                                | 1945 28 11 <b>68</b><br>(248 42)<br>1141 41 |   |
| e stage"<br>e seste tra                           |                                | e gerer<br>Barrier<br>Sekar                 |   |

#### II. Movements in Issued Share Capital

|                                       | No. of ordin  | ary shares | No of preference | No. of other classes |  |
|---------------------------------------|---------------|------------|------------------|----------------------|--|
|                                       | (1)           | (2)        | shares           | of shares            |  |
| Balance at close of preceding month   | 2,123,259,468 |            |                  |                      |  |
| Increase/ (decrease) during the month | 0             |            |                  |                      |  |
| Balance at close of the month         | 2,123,259,468 |            |                  |                      |  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM (12/06/2014) Ordinary shares Exercise price at HK\$2.33 3,960,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

(Preference shares)
(Other class)

## For Main Board and GEM listed issuers

|  | amount                        | Amount at close of preceding   | Converted during the | Amount at close of the       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------------------------|--|----------------------|------------------------------|--|--|
| Class and description  | outstanding                   | month  | month                | month                        |  |  |
| 1. Addresses   | N.                            |  |                      |                              | erta a un Sagle a Se   |  |
|  |                               | gg seletan i   | 7<br>3. De           | 75 g<br>N. M. S.<br>M. S. S. |  |  |
|  |                               | ·<br>V   |                      | 4.5%                         |  |  |
| Stock code (if listed)   |                               |  |                      |                              |  |  |
| Class of shares  |                               | <del></del>  |                      |                              |  |  |
| issuable (Note 1)  |                               |  |                      |                              |  |  |
| Subscription price   |                               |  |                      |                              |  |  |
| EGM approval date  |                               |  |                      |                              |  |  |
| (if applicable)  |                               |  |                      |                              |  |  |
| (dd/mm/yyyy))  | ( / /                         |  |                      |                              |  |  |
| 2.   |                               |  |                      |                              |  |  |
|  |                               |  |                      |                              |  |  |
|  |                               |  |                      |                              |  |  |
| And the second of the second o | 7 (1997) (1997)               | NAMES OF THE PROPERTY OF THE P |                      |                              | , kanala<br>Tanàna mandrata di J   |  |
| Stock code (if listed)   |                               |  |                      |                              |  |  |
| Class of shares issuable (Note 1)  |                               |  |                      |                              |  |  |
| Subscription price   |                               |  |                      |                              |  |  |
| EGM approval date  |                               |  |                      |                              |  |  |
| (if applicable)  |                               |  |                      |                              |  |  |
| (dd/mm/yyyy)   | (1/)                          |  |                      |                              |  |  |
| 3.   |                               |  |                      |                              |  |  |
|  |                               |  |                      |                              |  |  |
|  |                               |  |                      |                              |  |  |
|  |                               |  |                      |                              |  |  |
| Stock code (if listed)   |                               |  |                      |                              |  |  |
| Class of shares  |                               |  |                      |                              |  |  |
| issuable (Note 1)  |                               |  |                      |                              |  |  |
| Subscription price EGM approval date   |                               |  |                      |                              |  |  |
| ECHAL approvat date  | remarking to the field of the |  | 医电影 医乳头管 医乳腺管 医原生    |                              |  |  |
| (if applicable)  |                               |  |                      |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                       |  |                      |                              |  |  |
| (dd/mm/yyyy)   | <u>( / / )</u>                |  |                      |                              |  |  |
| (if applicable) (dd/mm/yyyy) 4.  | <u>( / / )</u>                |  |                      |                              |  |  |
| (dd/mm/yyyy)   | <u>(11)</u>                   |  |                      |                              |  |  |
| (dd/mm/yyyy)   | (11)                          |  |                      |                              |  |  |
| (dd/mm/yyyy)<br>4.   | ( / / )                       |  |                      |                              |  |  |
| (dd/mm/yyyy)   | (11)                          |  |                      |                              |  |  |
| (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1)  | (11)                          |  |                      |                              |  |  |
| (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price   | ( / / )                       |  |                      |                              |  |  |
| (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date   | ( / / )                       |  |                      |                              |  |  |
| (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                               |  |                      |                              |  |  |
| (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date   | ( / / )                       |  | otal C. (Ordin       | ary shares)                  |  |  |
| (dd/mm/yyyy)  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)  |                               | Т  | otal C. (Ordin       | ary shares)_nce shares)      |  |  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D. (Preference shares)

(Other class)

A CONTRACTOR SAME AND A CONTRACTOR OF THE SAM

|    | There are I have a |  |                            |                   |   |  |  |              | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|--------------------|--|----------------------------|-------------------|---|--|--|--------------|--|---|
| -  | Type of Issue      |  |                            |                   | <u> </u>  | ·  | Octobra de la compansa de la compans |              |  | the month   |
|    |                    | :  |                            |                   | 1 (A)   | Class of shares issu<br>(Note 1)   | able   |              |  |   |
| 1. | Rights issue       | . j :  | At price :                 | State<br>currency |   | Issue and allotment date: (dd/mm/yyyy)   | ), (11)  | )            |  |   |
|    |                    |  |                            |                   |   | EGM approval date: (dd/mm/yyyy)  | 1  | )            |  |   |
|    |                    | 1975年1979年<br>1975年<br>1985年<br>1986年<br>1988年 | 19<br>19<br>111<br>111     |                   |   | enia enamento<br>Maria Maria<br>Maria Maria  |  |              | <del></del>  |   |
|    | P =                |  | + 33<br>+ 33               |                   |   |  |  |              |  |   |
|    | 9                  |  |                            |                   |   | Class of shares issu (Note 1)  | able   | AHI-P-9/10-1 | •  |   |
| 2. | Open offer         |  | At price :                 | State currency    |   | Issue and allotment date: (dd/mm/yyyy)   | 1 1 1  | )            |  |   |
|    |                    |  | • -7.<br>•                 |                   |   | EGM approval date: (dd/mm/yyyy)  | 10 A A A A A A A A A A A A A A A A A A A   | )            |  |   |
|    |                    |  |                            |                   | ta e  |  |  |              |  |   |
|    |                    | 114 11<br>44 14 14 14                          | *%                         |                   |   | and Arthur Andrew<br>Andrew<br>Andrew  | garanta<br>Al  |              |  |   |
|    |                    |  |                            |                   | n de personal<br>La California (California<br>La California (California (California (California (California (California (California (California (California | Class of shares issu   | able   |              |  |   |
|    |                    |  |                            |                   | dita ya Marek   | (Note 1)   |  | _            |  |   |
| 3. | Placing            |  | At price:                  | State<br>currency |   | Issue and allotment date: (dd/mm/yyyy)   |  | )            |  |   |
|    |                    | iery<br>S                                      | 4.<br>A.A.<br>Mark<br>Mark |                   |   | AGM approval date: (dd/mm/yyyy)  |  | )            |  |   |
|    |                    |  |                            |                   | And Addition  | este de Martino de la comitación de la com<br>La comitación de la comit |  |              | <del></del>  | <del></del>   |
|    | <del> </del>       | ***************************************        |                            |                   |   | Class of shares issu (Note 1)  | able   |              |  | · · · · · · · · · · · · · · · · · · ·   |
| 4. | Bonus issue        |  |                            |                   |   | Issue and allotment date: (dd/mm/yyyy)   | ( / /  | )            |  |   |
|    |                    |  |                            |                   |   | EGM approval date: (dd/mm/yyyy)  | ( / /  | )            |  |   |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Class of shares issuable (Note 1) (II)State Issue and allotment At price: currency date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///Cancellation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

|                        | Class of sharesredeemed (Note 1)        |
|------------------------|---|
| . Redemption of shares | Redemption date: ( / / ) (dd/mm/yyyy)   |
|                        | EGM approval date: ( / / ) (dd/mm/yyyy) |
|                        |   |

Class of shares issuable

Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

Type of Issue

5. Scrip dividend

Repurchase of

shares

|  | For Main Board and GEM listed issuers   |
|--|---|
| Type of Issue  | No. of new shares of issuer issued during the month pursuant thereto as at close of the month |
|  | Class of shares issuable(Note 1)  |
| 9. Capital reorganisation  | Issue and allotment ( / / ) date: (dd/mm/yyyy)  |
| a dipersonal de la compaction de la comp | EGM approval date: ( / / ) (dd/mm/yyyy)   |
|  |   |
| 10. Other (Please specify) At price: State currency  | Class of shares issuable (Note 1)  Issue and allotment  ( / / )                               |
| (i rease specify)  | date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)                                   |
|  | Total E. (Ordinary shares)(Preference shares)(Other class)                                    |
|  |   |
| Total increase / (decrease) in ordinary shares during the  | e month (i.e. Total of A to E): (1)   |
|  | (2) N/A   |
| Total increase / (decrease) in preference shares during t  | <del></del>   |
| Total increase / (decrease) in other classes of shares dur   | ring the month (i.e. Total of A to E):  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

### For Main Board and GEM listed issuers

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: IP PUI SUM   |
| Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer) |
| Notes:   |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.