

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
· · · · · · · · · · · · · · · · · · ·	Zhongda International Holdings Limited 6 December 2017				
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : <u>00909</u> Descr	ription: Ordinary s	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code : <u>N/A</u> Descr	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2017

Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption:  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,087,258,266	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	Issuer)  ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
N/A				•		
(Note 1)						
		То	tal A. (Ordin			
				nce shares)	N/A	
			,	Other class)	N/A	
Fotal funds raised dur options (State currence		from exercise of	t	N/A		

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		·			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) Tota	(Preference	ry shares)ce shares)her class)		- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
- <u></u>						
	<u> </u>					
Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
_ <del>3.</del> 						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , ,					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	( / / )					
1			Total C. (Ordin	nary shares)	N/A	
			(Deafana	ence shares)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. IVA		
Ordinary shares (Note 1)		-
2		
( / / )		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	17/11	

Ot	her Movements i	n Issued Share Capital				N	<b></b>
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable				
		Q	(Note 1)				
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)		,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment				
J.	Tracing	currency	date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	21/4	27/4
				( , ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( )			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment (		Type of Issue				j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable					ble	_		
Class of shares issuable	9.				( / /	)		
10. Other: (Please specify) At price: State (Issue and allotment (I / I ) (I )					( / /	)	N/A	N/A
10. Other: (Please specify) At price: State (Issue and allotment (I / I ) (I )								
(Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10	Othorn			ble			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.		At price:		( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					( / /	)	N/A	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (1)  (2)  N/A  N/A					(Preference sh	nares	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (1)  (2)  N/A  N/A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	Te	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1		
Total increase, (decrease) in preference shares during the month (i.e. rotal of rice D).						(2		
N/A	To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of	A to E):			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

Remarks (if any):
Submitted by: Fu Yan Ming
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.