

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China F	iber Optic Network S	System Group 1	Ltd.
Date Submitted 08/12/20)17		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code : 3777 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.001	US\$10,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	US\$0.001	US\$10,000,000
(2) Stock code : N/A Description : N/A			A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/08/2017

Stock code : N/A Descr	ription:	tion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
	iption :	N/A	<u> </u>			
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital			
	No. of other	Par value (State	Authorised share			
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			

currency):

US\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,144,491,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,144,491,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted **Exercise Price:** HK\$1.000 (03/06/2011) Ordinary shares -0--0--0--0--0--8,640,000-(*Note 1*) 2. Share Option Scheme adopted Exercise Price: HK\$0.833 (03/06/2011) Ordinary shares -0--55,363,200-(*Note 1*) 3. Share Option Scheme adopted Exercise Price: HK\$0.862 (17/11/2015) Ordinary shares -89,662,800-(*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	-				
	.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -				
(/ /)		_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	- -				
(/ /)	<u> </u>		_		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u></u>			
	Т	(Prefer	inary shares) rence shares) (Other class)	NIL N/A	- -
			(Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<u>—</u>					
Stock code (if listed)	HK\$N/A	\$166,905,800	NIL	\$166,905,800	NIL	357,400,000
Class of shares	0. "					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.467					
AGM approval date	ПКФ0.407					
(if applicable)						
(dd/mm/yyyy))	(23/6/2015)					
2. N/A	<u></u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
3. IV/A						
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
				<u> </u>		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-1-1-0 (0.11		NIII	
			Total C. (Ordi	nary shares) ence shares)	NIL N/A	-
			,	(Other class)	N/A	-
			`			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)			
Full particulars including EGM applicable, and class of shares iss	oroval date (dd/mm/yyyy), suable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
-	(/ /)		
	shares (Note 1)		
-	situates (trote 1)		
2. N/A			
2. <u>IV/A</u>			
	(/ /)		
	shares (Note 1)		
3. N/A			
	(/ /)		
-	shares (Note 1)		
	Shares (tvote 1)		-
-	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements in 1	Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11	IVA
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Three of Leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			monur
			(Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	T .T / A
					N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)	e			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable	e			
10. Other (Please specify) At price : State currency	(Note 1) Issue and allotment	(/ /)		
	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary some of the control of the	share	s) N/A	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to	E):	(1) <u>N/A</u>	
			(2	N/A	
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A t	o E):		N/A	
Total increase / (decrease) in other classes of shar	es during the month (i.e. Total o	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: _Ho Kwok Leung Glen
Title: Joint and Several Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.