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禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01628)

US\$250 MILLION 9.00% SENIOR NOTES DUE 2019
(Stock Code: 05853)

**EARLY REDEMPTION IN FULL AND
APPLICATION FOR DELISTING OF SENIOR NOTES DUE 2019**

Reference is made to the announcements of Yuzhou Properties Company Limited (the “**Company**”) dated 1 December 2014, 8 December 2014 and 3 November 2017 (the “**Announcements**”) in relation to the 9.00% senior notes due 2019 in the principal amount of US\$250 million of the Company (the “**2019 9.00% Senior Notes**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In accordance with the terms and conditions of the 2019 9.00% Senior Notes, on 8 December 2017, the Company has exercised its right to redeem in full the aggregate principal amount of US\$250 million of the 2019 9.00% Senior Notes before their maturity (the “**Redemption**”) at a total redemption price of US\$272,500,000, representing 104.5% of the principal amount of the 2019 9.00% Senior Notes plus accrued and unpaid interest. Upon completion of the Redemption, the 2019 9.00% Senior Notes have been fully cancelled and there are no outstanding 2019 9.00% Senior Notes in issue. The Company has applied to The Stock Exchange of Hong Kong Limited to withdraw the listing of the 2019 9.00% Senior Notes. Such withdrawal of listing is expected to become effective upon the close of business on 15 December 2017.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 11 December 2017

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, JP), Ms. Kwok Ying Lan and Mr. Lin Conghui; and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.